

4 October 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

CITIFIRST MINIs – Stop Loss Level Event - UPDATE

The terms of issue of the CitiFirst Mini Series listed below issued by Citigroup Global Markets Australia Pty Limited ("Citigroup") provide that a Stop Loss Trigger Event occurs if the Underlying Parcel Price at any time trades:

- At or below the Stop Loss Trigger Level for a MINI Long; or
- At or above the Stop Loss Trigger Level for a MINI Short,

The CitiFirst MINIs in that series will initially be suspended from trading, and eventually terminated. The CitiFirst MINI series shown in the following table have been suspended today as a result:

MINI (ASX Code)	Underlying Parcel	Strike Price/Final Instalment	Conversion Ratio	Stop Loss Level per Underlying Parcel
WHCKOV	WHITEHAVEN COAL LTD	12.5649	1	9.4300
BHPKOZ	BHP GROUP LTD	46.2768	1	39.8000
WHCKOT	WHITEHAVEN COAL LTD	12.7561	1	9.5700
PLSKOQ	PILBARA MINERALS LTD	6.3275	1	5.0600
XJOMOQ	S&P ASX 200 Futures Contract (Dec-2022)	7093.7238	0.01	6669.0000
WBCKOP	WESTPAC BANKING CORP	24.2579	1	21.3500
NABKOP	NATIONAL AUSTRALIA BANK LTD	34.0145	1	29.9300
SPFKOQ	S&P500 eMINI Futures (Dec-2022)	3958.2766	0.01	3807.0000

Holders should note that under the Terms of Issue of the CitiFirst MINIs, the Issuer will display a bid at the level of the Cash Amount (as described in the Terms of Issue). This bid will appear from 2pm on the Trading Day after the occurrence of the Stop Loss Trigger Event until 4pm on the following Trading Day (Stop Loss Trading Close). During that temporary resumption of trading, the holders of the CitiFirst MINI can sell their CitiFirst MINI to Citi on the ASX at the Stop Loss Amount.

In the event that the Holder doesn't sell the CitiFirst Mini to Citi before the Stop Loss Trading Close, the Holder will receive the Stop Loss Amount per CitiFirst Mini within 10 Business Days after the Trading Day following the occurrence of the Stop Loss Trigger Event and their CitiFirst MINI will expire when that payment is made by Citi.

Should you have any enquiries contact your Advisor or CitiFirst on 1300 30 70 70.

For and on behalf of,
Citigroup Global Markets Australia Pty Limited