



ASX Release

5 October 2022

## Raiz Invest Limited (RZI): September 2022 - Key Metrics

Raiz Invest Limited (**Raiz** or **the Company**) today announced its Australian, Indonesian, and Malaysian Active Customers and Funds under Management (**FUM**) update for the month to 30 September 2022<sup>1</sup>.

### Commentary

Raiz Invest Managing Director / Group CEO Brendan Malone says:

“The volatility and downward pressures of the global economy heavily impacted markets in September with the S&P/ASX 200 benchmark being down 7.3% for the month. In the US the NASDAQ and S&P 500 were down 10.5% and 9.3% for the month respectively.

“At Raiz our FUM declined 4.8%, representing a 2.5% outperformance of our FUM against the Australian S&P/ASX 200 benchmark. This outperformance highlights the benefits of diversification and Raiz Customers’ dollar cost average investment throughout all economic and market cycles”.

Global Active Customers					
	30 Sep 2022	31 Aug 2022	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	3,080,855	3,026,255	+1.8%	+5.6%	+44.3%
Investment Accounts	1,558,887	1,533,867	+1.6%	+5.2%	+49.8%
<b>Active Customers</b>	<b>671,243</b>	<b>665,206</b>	<b>+0.9%</b>	<b>+2.8%</b>	<b>+25.8%</b>
<b>Global FUM \$Am<sup>2</sup></b>	<b>\$976.57m</b>	<b>\$1,025.59m</b>	<b>-4.8%</b>	<b>+2.3%</b>	<b>-0.5%</b>

<sup>1</sup> Numbers are unaudited

<sup>2</sup> Month end spot exchange rates for Indonesia Rupiah and Malaysia Ringgit from Bloomberg



### Australia - Active Customers and Funds Under Management (FUM)

AUD	30 Sep 2022	31 Aug 2022	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	1,271,865	1,263,653	+0.6%	+2.1%	+11.0%
Investment Accounts	604,884	601,823	+0.5%	+1.6%	+10.0%
<b>Active Customers</b>	<b>289,804</b>	<b>290,554</b>	<b>-0.3%</b>	<b>+0.1%</b>	<b>+0.2%</b>
Retail	\$775.72m	\$816.58m	-5.0%	+2.9%	-1.4%
Superannuation	\$187.11m	\$194.77m	-3.9%	+0.5%	+1.9%
<b>Total FUM \$Am</b>	<b>\$962.83m</b>	<b>\$1,011.35m</b>	<b>-4.8%</b>	<b>+2.4%</b>	<b>-0.8%</b>
Average Account \$A	\$3,322.33	\$3,480.75	-4.6%	+2.3%	-0.9%

### Indonesia - Active Customers and Funds Under Management (FUM)

	30 Sep 2022	31 Aug 2022	1 Month % change	3 Month % change	12 Month % change
<b>Indonesia</b>					
Customer Sign Ups	1,190,528	1,165,452	+2.2%	+7.3%	+92.6%
Investment Accounts	670,179	656,248	+2.1%	+7.2%	+85.1%
<b>Active Customers</b>	<b>268,933</b>	<b>263,319</b>	<b>+2.1%</b>	<b>+6.1%</b>	<b>+65.1%</b>
<b>Total FUM \$Am</b>	<b>\$1.01m</b>	<b>\$0.96m</b>	<b>+5.1%</b>	<b>+8.3%</b>	<b>+115.3%</b>
Average Account \$A	\$3.77	\$3.66	+3.0%	+2.0%	+30.4%

### Malaysia - Active Customers and Funds Under Management (FUM)

	30 Sep 2022	31 Aug 2022	1 Month % change	3 Month % change	12 Month % change
<b>Malaysia</b>					
Customer Sign Ups	618,462	597,150	+3.6%	+9.9%	+66.5%
Investment Accounts	283,824	275,796	+2.9%	+8.9%	+120.7%
<b>Active Customers</b>	<b>112,506</b>	<b>111,333</b>	<b>+1.1%</b>	<b>+2.5%</b>	<b>+37.8%</b>
<b>Total FUM \$Am</b>	<b>\$12.73m</b>	<b>\$13.28m</b>	<b>-4.1%</b>	<b>-3.2%</b>	<b>+19.8%</b>
Average Account A\$	\$113.12	\$119.25	-5.1%	-5.5%	-13.1%

- ENDS -



## Market Announcement authorised by:

The Board of Directors

## Investor and Media Enquiries:

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## About Raiz Invest Limited

Raiz Invest Limited (ASX:RZI) is a multi-award-winning micro-investing and fintech platform with operations in Australia and Southeast Asia. With Raiz, users are able to automatically invest the virtual 'spare change' from their daily purchases into diversified portfolios. In Australia, this can be done to boost savings both inside and outside of superannuation.

To gain greater insight to the Raiz business and our strategy, watch our short video by visiting <https://raizinvest.com.au/investors/>

Since launching in 2016 Raiz has achieved solid growth, amassing more than 3.1 million downloads, over 3,080,000 signups, and over 671,000 active monthly customers with over A\$976 million Funds under Management as at 30 September 2022.

Raiz continues to enhance its platform, adding 19 new products and features since its inception. In addition, Raiz is ramping up its growth and literacy strategy across Asia-Pacific, with offices in Malaysia and Indonesia with plans to expand into Thailand and Vietnam.

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