



Announcement Summary

Entity name

ZOONO GROUP LIMITED

Date of this announcement

Friday October 07, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZNOAO	OPTION EXPIRING 30-JUN-2025 EX \$0.35	1,500,000	30/09/2022
ZNOAP	OPTION EXPIRING 30-JUN-2026 EX \$0.35	2,700,000	30/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZOONO GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

73006645754

1.3 ASX issuer code

ZNO

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

ZNOAO : OPTION EXPIRING 30-JUN-2025 EX \$0.35

Date the +securities the subject of this notification were issued

30/9/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="Paul Ravlich"/>	<input type="text" value="Ravlich Trustee Limited"/>	1,000,000
<input type="text" value="Lew MacKinnon"/>	<input type="text" value="Lew MacKinnon"/>	500,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,500,000



ASX +security code and description

ZNOAP : OPTION EXPIRING 30-JUN-2026 EX \$0.35

Date the +securities the subject of this notification were issued

30/9/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul Ravlich	Ravlich Trustee Limited	1,175,000
Lew MacKinnon	Lew MacKinnon	675,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20191003/pdf/4495t0rd3vvsqf.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,700,000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZNO : ORDINARY FULLY PAID	166,411,705

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZNOAO : OPTION EXPIRING 30-JUN-2025 EX \$0.35	3,500,000
ZNOAP : OPTION EXPIRING 30-JUN-2026 EX \$0.35	4,700,000
ZNOAA : OPTION EXPIRING 16-DEC-2023 EX 25C	300,000
ZNOAN : OPTION EXPIRING 01-NOV-2025 EX \$0.65	1,900,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13