

Announcement Summary

Entity name

ASPEN GROUP

Announcement Type

New announcement

Date of this announcement

Monday October 10, 2022

The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|--|------------------------------------|------------|
| APZ | FULLY PAID ORDINARY/UNITS STAPLED SECURITIES | 601,861 | 11/10/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASPEN GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

50004160927

1.3 ASX issuer code

APZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|---|
| 13-Sep-2022 14:31 | New - Proposed issue of securities - APZ | An offer of +securities under a +securities purchase plan |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B? ☑ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

APZ: FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Issue date

11/10/2022

Issue details

Number of +securities to be quoted

601,861

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 1.58000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

APZ: FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

179,340,505

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

APZAI: PERFORMANCE RIGHTS 1,744,972