

RESPONSE TO MARKET SPECULATION

Aurelia Metals Limited (ASX: AMI) (**Aurelia** or the **Company**) notes media reporting about the Company potentially launching a capital raise for the Federation Project.

The Company has today released the outcomes of its Federation Mine Feasibility Study together with a maiden Ore Reserve, and directs shareholders to these releases to the ASX.

Aurelia is considering a range of funding options to obtain the necessary funding for the Federation base metals project and will continue to keep the market fully informed in line with its continuous disclosure obligations.

This announcement has been authorised for release to the ASX by Dan Clifford, Managing Director and Chief Executive Officer.

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About Aurelia

Aurelia Metals Limited (ASX: AMI) is an Australian mining and exploration company with a highly strategic landholding and three operating gold mines in New South Wales. The Peak and Hera Mines are located in the Cobar Basin in western NSW, and the Dargues Mine is in south-eastern NSW.

Our vision is to be a mining business recognised for creating exceptional value through our people and a portfolio of gold and base metals assets. At Aurelia, we value Integrity, Certainty, Courage and Performance for the safety and wellbeing of our people, and for the benefit of our shareholders and the communities in which we operate.

In FY22, Aurelia produced 98,461 ounces of gold at a Group All-In-Sustaining-Cost (AISC) of A\$1,707 per ounce. Both the Peak and Hera cost bases benefit from substantial by-product revenue credits from base metal production (including zinc, lead and copper).

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