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10 October 2022

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Appendix 3Y and Listing Rule 10.11

A Change of Director's Interest Notice – Appendix 3Y is attached for Mr Michael Cole.

Regal Partners Limited (ASX: RPL) advises that Michael Cole was allocated and issued 100,000 ordinary shares as part of the retail shortfall placement following RPL's recent entitlement offer, causing an inadvertent breach of ASX Listing Rule 10.11 by RPL.

The shares issued to Mr Cole will be sold on market within 1 calendar month and any profit remitted to a registered charity.

AUTHORISED FOR RELEASE BY:

Ian Cameron, Joint Company Secretary

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Regal Partners Limited
ABN	33 129 188 450

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael John Cole AM
Date of last notice	6 June 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Abtourk (Syd No. 415) Pty Ltd ACN 054 798 104 ATF Michael John Cole PSF – Michael Cole is a beneficiary
Date of change	3 October 2022
No. of securities held prior to change	Nil
Class	Ordinary shares
Number acquired	100,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$260,000
No. of securities held after change	Abtourk (Syd No. 415) Pty Ltd ACN 054 798 104 ATF Michael John Cole PSF – 100,000 ordinary shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Allotment of new shares issued under RPL's Shortfall Placement
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.