



Announcement Summary

Entity name

LEAF RESOURCES LTD

Date of this announcement

Tuesday October 11, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LERAT	ORDINARY FULLY PAID RESTRICTED	1,583,333	16/02/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEAF RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

074969056

1.3 ASX issuer code

LER

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

17-Feb-2021 08:03

Announcement Title

New - Proposed issue of Securities - LER

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LERAT : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

16/2/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

The securities were issued subject to ASX mandatory escrow to 23 December 2022

Issue details

Number of +securities

1,583,333

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part payment of brokerage fee for placement



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LER : ORDINARY FULLY PAID	1,156,082,833

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LERAZ : OPTION EXPIRING 19-MAR-2023 EX \$0.1765	283,334
LERAAA : OPTION EXPIRING 22-MAY-2023 EX \$0.1765	665,834
LERAAB : OPTION EXPIRING 14-SEP-2023 EX \$0.1765	1,275,000
LERAAG : OPTION EXPIRING 31-AUG-2023 EX \$0.045	112,962,985
LERAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765	1,275,000
LERAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941	850,000
LERAT : ORDINARY FULLY PAID RESTRICTED	653,956,045
LERAU : OPTION EXPIRING VARIOUS DATES RESTRICTED	24,750,000
LERAV : PERFORMANCE RIGHTS RESTRICTED	33,000,000
LERAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04	10,000,000