

11 October 2022

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew,

**Re: IVV- CitiFirst Self-Funding Instalment Dividend Announcement - Final**

Citigroup Global Markets Australia Pty Limited as Issuer of the IVV CitiFirst Self-Funding Instalments (ASX code IVVSOA, IVVSOB, IVVSOC, IVVSOD, IVVSOE, IVVSOF, IVVSOG, IVVSOH, IVVSOI, IVVSOJ, IVVSOK, IVVSOL, IVVSOM & IVVSON), declared the record date for entitlements to the AUD 2.41343651, unfranked distribution for the IVV CitiFirst Self-Funding Instalment is 4 October 2022, coinciding with the record date for IVV iShares S&P 500 ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 3 October 2022. Again, this coincides with the ex-dividend date IVV iShares S&P 500 ETF.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
IVVSOA	\$98.9224	\$96.5090
IVVSOB	\$310.3653	\$307.9519
IVVSOC	\$241.1781	\$238.7647
IVVSOD	\$276.2203	\$273.8069
IVVSOE	\$225.6413	\$223.2279
IVVSOF	\$300.8464	\$298.4330
IVVSOG	\$341.4928	\$339.0794
IVVSOH	\$442.1344	\$439.7210
IVVSOI	\$308.5956	\$306.1822
IVVSOJ	\$297.8825	\$295.4691
IVVSOK	\$319.3087	\$316.8953
IVVSOL	\$431.7962	\$429.3828
IVVSOM	\$421.0831	\$418.6697
IVVSON	\$442.5093	\$440.0959

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager