



## Announcement Summary

**Entity name**

LIFE360 INC.

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday October 12, 2022

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	54,810	11/09/2022
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	68,187	16/07/2022
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	312	19/07/2022
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	5,280	01/07/2022
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	2,811	15/08/2022
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	45,000	23/09/2022
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	579,960	08/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIFE360 INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

629412492

### 1.3 ASX issuer code

360

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/10/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

**TO (Existing Class)**

**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options that were exercised or other +convertible securities that were converted**

18,270

**The first date the options were exercised or other +convertible securities were converted**

11/8/2022

**The last date the options were exercised or other +convertible securities were converted**

11/9/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

11/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

54,810

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

USD - US Dollar

**What is the issue price per +security?**

USD 0.71666600

**Any other information the entity wishes to provide about the +securities to be quoted**

18,270 options with an exercise price of US\$2.15 per option were exercised between 11 August 2022 and 11 September 2022, resulting in the issue of 18,270 Shares of Common Stock. This equates to 54,810 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

**TO (Existing Class)****ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options that were exercised or other +convertible securities that were converted**

22,729

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

16/7/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes



**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

16/7/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

**Number of +securities to be quoted**

68,187

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

USD - US Dollar

USD 0.84333300

**Any other information the entity wishes to provide about the +securities to be quoted**

22,729 options with an exercise price of US\$2.53 per option were exercised on 16 July 2022, resulting in the issue of 22,729 Shares of Common Stock. This equates to 68,187 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

**TO (Existing Class)**

**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB



**Please state the number of options that were exercised or other +convertible securities that were converted**

104

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

19/7/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

19/7/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

**Number of +securities to be quoted**

312

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 1.78000000

**Any other information the entity wishes to provide about the +securities to be quoted**

104 options with an exercise price of US\$5.34 per option were exercised on 19 July 2022, resulting in the issue of 104 Shares of Common Stock. This equates to 312 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

**TO (Existing Class)****ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,760

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

1/7/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No





**Issue date**

1/7/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

5,280

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

USD - US Dollar

USD 1.89666600

**Any other information the entity wishes to provide about the +securities to be quoted**

1,760 options with an exercise price of US\$5.69 per option were exercised on 1 July 2022, resulting in the issue of 1,760 Shares of Common Stock. This equates to 5,280 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

**TO (Existing Class)**

**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options  
that were exercised or other  
+convertible securities that were**



**converted**

937

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

15/8/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

15/8/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

2,811

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

USD - US Dollar

USD 3.18333300

**Any other information the entity wishes to provide about the +securities to be quoted**

937 options with an exercise price of US\$9.55 per option were exercised on 15 August 2022, resulting in the issue of 937 Shares of Common Stock. This equates to 2,811 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

**TO (Existing Class)****ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options that were exercised or other +convertible securities that were converted**

15,000

**The first date the options were exercised or other +convertible securities were converted**

6/9/2022

**The last date the options were exercised or other +convertible securities were converted**

23/9/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No



**Issue date**

23/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

45,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

USD - US Dollar

USD 2.47666600

**Any other information the entity wishes to provide about the +securities to be quoted**

15,000 options with an exercise price of US\$7.43 per option were exercised between 6 September 2022 and 23 September 2022, resulting in the issue of 15,000 Shares of Common Stock. This equates to 45,000 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

360AB : RESTRICTED STOCK UNIT

**TO (Existing Class)**

**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options that were exercised or other**

**The first date the options were exercised or other +convertible**

**The last date the options were exercised or other +convertible**



**+convertible securities that were converted**

295,792

**securities were converted**

**securities were converted**

8/9/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

8/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

579,960

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

USD - US Dollar

**What is the issue price per +security?**

USD 3.84333300

**Any other information the entity wishes to provide about the +securities to be quoted**

295,792 RSUs have vested and have been settled, resulting in the issue of 193,320 Shares of Common Stock. This equates to 579,960 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	187,081,281

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	418
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	6,175,075
360AA : OPTION EXP VAR DATES VAR PRICES	8,256,695
360AC : WARRANTS	49,446
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422