

Announcement Summary

Entity name

LIFE360 INC.

Announcement Type

New announcement

Date of this announcement

Wednesday October 12, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
360AAX	WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	418	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2022
360AB	RESTRICTED STOCK UNIT	294,432	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2022
360AA	OPTION EXP VAR DATES VAR PRICES	7,664	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LIFE360 INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ARBN

629412942

1.3 ASX issuer code

360

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/10/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

360AA: OPTION EXP VAR DATES VAR PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

7,664

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

30/9/2022

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

7,664 Options over Shares of Common Stock lapsed between 1 July 2022 and 30 September 2022

ASX +Security Code and Description

360AB: RESTRICTED STOCK UNIT

Unquoted +equity securities that have ceased

Number of securities that have ceased

294,432

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

30/9/2022

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

294,432 Restricted Stock Units lapsed between 1 July 2022 and 30 September 2022

ASX +Security Code and Description

360AAX: WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01

Unquoted +equity securities that have ceased



Number of securities that have ceased

418

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

30/9/2022

Any other information the entity wishes to notify to ASX about the cessation?

418 Warrants lapsed between 1 July 2022 and 30 September 2022

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

186,324,921

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	0
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	6,176,435
360AA : OPTION EXP VAR DATES VAR PRICES	8,307,831
360AC: WARRANTS	49,446
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.