



Announcement Summary

Name of entity

SUNVEST CORPORATION LIMITED

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

12/10/2022

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

SVS : ORDINARY FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Total number of +securities bought back

10,659,928

Total consideration paid or payable for the securities

AUD 6,289,357.00000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUNVEST CORPORATION LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

77008132036

1.3 ASX issuer code

SVS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

1/7/2022

1.4d Date of previous announcement to this update

1/7/2022

1.5 Date of this announcement

12/10/2022

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

SVS : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

- Equal access scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

12,159,024

3A.7 Percentage of +securities the entity will offer to buy back

100.000000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

12,159,024

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

0.59000000

3A.9a.3 Capital component of buy-back price per +security

0.59000000

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

No

3A.11 What will be done with fractional entitlements?

Not applicable

3A.13 Please provide a URL for where the buy-back offer document can be viewed online



Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

Yes

3B.1a Type of security holder approval required

Ordinary resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

12/8/2022

3B.2 Are there any restrictions on foreign participation in the buy-back

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

Yes

3B.3a Please summarise the conditions

buy back conditional on approval of de-listing



Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

1/7/2022

3C.5 +Record date for participation in the offer

19/8/2022

3C.6 +Ex Date

18/8/2022

3C.7 Buy-back offer open date

22/8/2022

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

24/8/2022

3C.9 Last day to extend the offer close date

3/10/2022

3C.10 Buy-back offer closing date

10/10/2022

3C.11 Anticipated date buy-back will occur

18/10/2022

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

11/10/2022

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

18/10/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

10,659,928

5.2 Total consideration paid or payable for the securities

AUD 6,289,357.00000