

13 October 2022

## NOTICE GIVEN UNDER SECTION 708(5) of the CORPORATIONS ACT

This notice is given by **Antilles Gold Limited (ASX Code: AAU, OTCQB: ANTMF: FSE Code: PTJ) ("Antilles Gold" or the "Company")** under section 708(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The proposed placement announced on 1 August 2022 of the issue of fully paid ordinary shares at \$0.05 each with one free attaching listed option (exercise price of A\$0.13 expiring 30 April 2023) per three shares has now been completed (the "**Securities**") subsequent to the following issues.

A director of the Company has been issued with 2,000,000 shares and 666,667 listed options following Shareholder approval at a Meeting held on 11 October 2022 and 666,667 listed options were issued to a sophisticated investor after the Company's issuing capacity was refreshed at the same Meeting.

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. It has issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with;
  - a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) Section 674 of the Corporations Act.
4. As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

This notice has been authorised by the Chairman of Antilles Gold Limited.

For further information, please contact:

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