

13 October 2022

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

BOD AUSTRALIA LIMITED – AMENDED CHANGE OF DIRECTOR’S INTEREST NOTICE

Bod Australia Limited (ASX:BOD) advises that due to an administrative error by the Company Secretary, the Appendix 3Y lodged for Mr George Livery on 13 October 2022, incorrectly disclosed that Mr Livery had indirectly disposed of 20,202 fully paid ordinary shares in BOD.

The only changes in interests that should have been disclosed in the Appendix 3Y were the increases in Mr Livery’s direct and indirect interests through participation in the Company’s Entitlement Offer completed on 6 October 2022.

An amended Appendix 3Y excluding the incorrect disposal details is attached. All other information reported in the original 13 October 2022 Appendix 3Y remains unchanged.

This announcement has been approved by the Company Secretary of Bod Australia Limited.

ENDS

Further Information

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About Bod Australia

Bod Australia Limited (ASX:BOD) Bod is a cannabis focused drug development and product innovation company.

Bod is focused on progressing R&D and a defined clinical trial pathway to commercialise and deliver premium, scientifically proven and trusted products for the consumer and medical markets.

The company has a number of existing partnerships with large corporate groups and collaborations with leading research partners to advance the use of CBD.

For more information on BOD please visit <http://bodaustralia.com/>

CONTACT

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	BOD AUSTRALIA LIMITED
ABN	89 601 225 441

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	George Livery
Date of last notice	19 October 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Lynne Maree Livery (Spouse)
Date of change	6 October 2022

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	<p><u>Direct</u></p> <p>300,000 Ordinary fully paid shares</p> <p>550,000 options exercisable at \$0.50 with a three-year term from vesting date. Vesting to occur if:</p> <p style="padding-left: 40px;">i. The Company's 10-day volume weighted average price (VWAP) exceeds \$0.75</p> <p>750,000 options exercisable at \$0.50 with a three-year term from vesting date. Vesting to occur if:</p> <p style="padding-left: 40px;">i. The Company's 10-day VWAP exceeds \$1.00.</p> <p>1,000,000 options exercisable at \$0.50 with a three-year term from vesting date. Vesting to occur if:</p> <p style="padding-left: 40px;">i. Mr Livery remains a Director of the Company as at 1 July 2021. ii. The Company's 10-day VWAP exceeds \$1.25.</p> <p>500,000 options with an exercise price of \$0.47 and an expiry of 9 December 2022.</p> <p><u>Indirect</u></p> <p><u>Lynne Maree Livery</u> 20,000 fully paid ordinary shares</p>
Class	Ordinary fully paid shares
Number acquired	Direct – 70,589 Indirect – 4,706
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.08 per share

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held after change</p>	<p><u>Direct</u></p> <p>370,589 Ordinary fully paid shares</p> <p>550,000 options exercisable at \$0.50 with a three-year term from vesting date. Vesting to occur if:</p> <p style="padding-left: 40px;">ii. The Company's 10-day volume weighted average price (VWAP) exceeds \$0.75</p> <p>750,000 options exercisable at \$0.50 with a three-year term from vesting date. Vesting to occur if:</p> <p style="padding-left: 40px;">ii. The Company's 10-day VWAP exceeds \$1.00.</p> <p>1,000,000 options exercisable at \$0.50 with a three-year term from vesting date. Vesting to occur if:</p> <p style="padding-left: 40px;">iii. Mr Livery remains a Director of the Company as at 1 July 2021.</p> <p style="padding-left: 40px;">iv. The Company's 10-day VWAP exceeds \$1.25.</p> <p>500,000 options with an exercise price of \$0.47 and an expiry of 9 December 2022.</p> <p><u>Indirect</u></p> <p><u>Lynne Maree Livery</u></p> <p>24,706 fully paid ordinary shares</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Participation in Entitlement Offer</p>

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Nil
Nature of interest	Nil
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
Interest acquired	Nil
Interest disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
Interest after change	Not applicable

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

⁺ See chapter 19 for defined terms.