

# Form603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme East 33 (ASX: E33)

ACN/ARSN 636 173 281

### 1. Details of substantial holder (1)

Name Yumbah Aquaculture Limited and each of the entities listed in Annexure A.

ACN/ARSN (if applicable) 082 219 636

The holder became a substantial holder on 13/10/2022

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities(4)	Number of securities	Person's votes(5)	Voting power (6)
ORDINARY	180,020,494	180,020,494	34.68%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Yumbah Aquaculture Limited	Relevant interest arises under s608(1) of the Corporations Act by reason of being the purchaser of Shares.	Fully Paid Ordinary Shares -52,000,000
Anthony Hall	Relevant interest arises under s608(1)(a) to (c) of the Corporations Act by reason of being the purchaser of Shares.	Fully Paid Ordinary Shares – 626,398
Research Corporation Pty Ltd as trustee for Anthony Hall Family Trust	Relevant interest arises under s608(1)(a) to (c) of the Corporations Act by reason of being the purchaser of Shares and deemed relevant interest under section 608(3) as 44% shareholder of Yumbah Aquaculture Limited.	Fully Paid Ordinary Shares – 127,394,096
Total		Fully Paid Ordinary Shares – 180,020,494

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Yumbah Aquaculture Limited	Yumbah Aquaculture Limited	Yumbah Aquaculture Limited	Fully Paid Ordinary Shares -52,000,000
Anthony Hall	Anthony Hall	Anthony Hall	Fully Paid Ordinary Shares – 626,398
Research Corporation Pty Ltd as trustee for Anthony Hall Family Trust	Research Corporation Pty Ltd as trustee for Anthony Hall Family Trust	Research Corporation Pty Ltd as trustee for Anthony Hall Family Trust	Fully Paid Ordinary Shares – 127,394,096

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Yumbah Aquaculture Limited	13 October 2022	\$1,716,000.00		Fully Paid Ordinary Shares -52,000,000
Anthony Hall	13 October 2022	\$9,614.48		Fully Paid Ordinary Shares – 291,348
Research Corporation Pty Ltd as trustee for Anthony Hall Family Trust	13 October 2022	\$3,469,755.17		Fully Paid Ordinary Shares – 105,144,096
Anthony Hall	2 August 2022	\$14,407.15		Fully Paid Ordinary Shares – 335,050
Research Corporation Pty Ltd as trustee for Anthony Hall Family Trust	30 June 2022	\$2,150.00		Fully Paid Ordinary Shares – 50,000
Research Corporation Pty Ltd as trustee for Anthony Hall Family Trust	29 June 2022	\$9,800.00		Fully Paid Ordinary Shares – 200,000

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Anthony Hall	By virtue of section 12(2)(c) of the <i>Corporations Act 2001</i> (Cth)
Research Corporation Pty Ltd as trustee for Anthony Hall Family Trust	By virtue of section 12(a)(i) of the <i>Corporations Act 2001</i> (Cth)

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Yumbah Aquaculture Ltd and each Yumbah Aquaculture Ltd Group Entity	Unit 2/9 Rosberg Road Wingfield, SA, 5013

**Signature**

Print Name:	Patrick O'Neil	Capacity:	Company Secretary
Signature:		Date:	13/10/2022

**Annexure "A"**

This is Annexure "A" of 1 page referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 13<sup>th</sup> October 2022.

Details of Yumbah Aquaculture Limited Group Entities:

<b>Entity:</b>	<b>ACN:</b>	<b>Registered Address:</b>
Yumbah Aquaculture Ltd	082 219 636	2/9 Rosberg Rd, Wingfield, SA, 5013
Ausab Pty Ltd	110 905 596	
Abstraxion Pty Ltd	125 885 109	
Coastal Seafarms Holdings Pty Ltd	089 414 013	
Yumbah Sea Farms Pty Ltd	169 726 827	
Yumbah Aquafeeds Pty Ltd	616 972 000	
Yumbah Port Lincoln Pty Ltd	103 135 486	
Yumbah Kangaroo Island Pty Ltd	093 716 824	
Yumbah Narrawong Pty Ltd	083 638 199	
Yumbah Bicheno Pty Ltd	009 487 469	
Yumbah Nyamat Pty Ltd	615 067 797	
Yumbah Hatchery Pty Ltd	620 399 671	
Cameron of Tasmania Pty Ltd	009 579 168	
Cameron of South Australia Pty Ltd	615 089 220	



Patrick O'Neil  
Company Secretary  
Yumbah Aquaculture Ltd

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme of arrangement must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting power or disposal of these securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant relative interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

