

17 October 2022: ASX RELEASE

Lapse of Unlisted Performance Rights

MSL Solutions Limited (ASX: MSL, “MSL” or “the Company”) wishes to advise that 233,334 Unlisted Performance Rights under the MSL Performance Rights Plan with an exercise price of nil have lapsed due to vesting conditions not being met.

The Company’s current capital structure is now as follows:

Number	Details of Securities
368,110,922	Ordinary Shares
600,000	Unlisted Performance Rights, exercise price of nil, expiring 23 Sep 2023
1,275,000	Unlisted Performance Rights, exercise price of nil, expiring 1 Sep 2024
1,611,665	Unlisted Performance Rights, exercise price of nil, expiring 1 Sep 2024
300,000	Unlisted Performance Rights, exercise price of nil, expiring 21 Jul 2023
3,166,666	Unlisted Performance Rights, exercise price of nil, expiring 21 Jul 2024
7,200,000	Unlisted Performance Rights, exercise price of nil, expiring 31 Aug 2025
1,019,440	Unlisted Options, exercise price of \$0.1125, expiring Jan 2023 ¹
4,500,000	Convertible Notes, convertible at \$0.2078, maturity date of 30 Sep 2024 ²

Note 1: Options were issued to an entity controlled by Blue Ocean Equities in 2019 as part of capital raising in November 2019 (refer to previous ASX announcements).

Note 2: Convertible notes issued to an entity controlled by Taubman Capital as part of the capital raising to fund the OrderMate acquisition in October 2021 (refer to previous ASX announcements).

The Appendix 3H in relation to the cessation of these securities has been lodged separately.

Approved for distribution by the Board of Directors of MSL Solutions Limited

For further information, please contact:

Patrick Howard (CEO) / David Marshall (CFO)
MSL Solutions Limited
Phone: 1800 679 701 or +61 7 3512 3510 (outside Australia)
Email: investor@mslsolutions.com
Website: <https://www.mslsolutions.com/investors/>

About MSL Solutions Limited

MSL Solutions Limited (ASX: MSL) is a leading SaaS technology provider to the sports, leisure and hospitality sectors. We help some of the world's most iconic venues around the world - stadiums & arenas, pubs & member clubs, sporting associations, golf federations and more – to deliver outstanding customer experiences during every engagement.

MSL develops and delivers fully integrated and modular systems that connect customers to venues through mobile and contactless entry, ordering and payment solutions. We seamlessly connect front-of-house to back-office, offering an end-to-end guest engagement platform which provides actionable insights on key success metrics to venues of all sizes.

MSL Solutions has over 8,000 customers with offices in Australia, UK and Denmark. To discover more about MSL, please visit www.mslsolutions.com.