

18 October 2022

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ASX Announcement

MONEYME to launch Share Purchase Plan

MONEYME Limited (ASX:MME) (**MONEYME**) is pleased to announce that it will offer Eligible Shareholders¹ an opportunity to acquire new ordinary shares in MONEYME (**New Shares**) under a Share Purchase Plan (**SPP**). The offer booklet (**SPP Booklet**) will be despatched to Eligible Shareholders later this week.

As announced on 1 September 2022, the SPP is being conducted following completion of the Extraordinary General Meeting (**EGM**) which reset MONEYME's ASX Listing Rule 7.1 placement capacity by approving the share issues made in connection with the underwritten institutional placement and a non-underwritten offer to certain directors announced on 31 August 2022.

The MONEYME Board sees completion of the SPP offer as important to ensure that all Eligible Shareholders have an opportunity to participate in the raise process within the confines of ASX Listing Rules.

The SPP offer

Eligible Shareholders may purchase up to \$30,000 worth of New Shares under the SPP, without incurring brokerage or transaction costs. The issue price of these New Shares will be A\$0.50 per share which is the same issue price as conducted under the recently announced institutional placement and accompanying offer to certain MONEYME directors. The SPP is not underwritten. MONEYME is targeting to raise up to \$1.2 million with the ability to scale back applications or to raise a higher amount in its absolute discretion.

The SPP opens on Thursday, 20 October 2022 and is expected to close at 5.00pm on Thursday, 3 November 2022. Application monies must be received prior to this time. Full details of the SPP will be available in the SPP Booklet.

Shareholder enquiries

Eligible shareholders are encouraged to carefully read the SPP Booklet for further details relating to the SPP. For further information in relation to the SPP, please contact MONEYME's

¹Participation in the SPP is open to eligible shareholders who, at 7.00pm (Sydney time) on Monday, 17 October 2022, were registered as holders of Shares and whose address on MONEYME'S share register is in Australia or New Zealand (excluding shareholders who are in the United States, or acting for the account or benefit of a person in the United States).

share registry, Link Market Services Limited, from 8:30am to 5:30pm Monday to Friday on 1800 502 914 (callers within Australia) or +61 1800 502 914 (callers outside Australia).

Authorised on behalf of the MONEYME Board and Disclosure Committee by:

Clayton Howes
Managing Director & CEO

ENDS

About MONEYME

MONEYME is a leading Australian disruptor, using technology to become the #1 challenger to the major banks.

With a focus on innovation, it funds credit approved ambitious people with the advantage of market-leading speed and automated customer experiences. Leveraging AI and advanced cloud-based technology, it offers highly automated credit products across personal, auto and real estate finance.

The Group's core brands MONEYME and SocietyOne reflect digital-first experiences that meet, and exceed, the expectations of 'Generation Now'.

MONEYME Limited is listed on the ASX and the Group includes licensed and regulated credit and financial services providers operating in Australia.

For more information, visit moneyme.com.au or investors.moneyme.com.au.

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