

# Market Announcement

18 October 2022

## CSL Finance Plc – Admission and Commencement as an ASX Debt Listing

### Description

CSL Finance Plc (the 'Issuer') was admitted to the Official List of ASX Limited ('ASX') as a debt issuer on Tuesday, 18 October 2022.

Official quotation of the following securities will commence on Wednesday, 19 October 2022.

- US\$500,000,000 3.850% Senior Guaranteed Notes due 27 April 2027

<b>ASX Code:</b>	CPLHA
<b>ISIN:</b>	Global 144A Note: US12661PAA75 Global Reg S Note: USG2584CAA48

- US\$500,000,000 4.050% Senior Guaranteed Notes due 27 April 2029

<b>ASX Code:</b>	CPLHB
<b>ISIN:</b>	Global 144A Note: US12661PAB58 Global Reg S Note: USG2584CAB21

- US\$1,000,000,000 4.250% Senior Guaranteed Notes due 27 April 2032

<b>ASX Code:</b>	CPLHC
<b>ISIN:</b>	Global 144A Note: US12661PAC32 Global Reg S Note: USG2584CAC04

- US\$500,000,000 4.625% Senior Guaranteed Notes due 27 April 2042

<b>ASX Code:</b>	CPLHD
<b>ISIN:</b>	Global 144A Note: US12661PAD15 Global Reg S Note: USG2584CAD86

- US\$1,000,000,000 4.750% Senior Guaranteed Notes due 27 April 2052

<b>ASX Code:</b>	CPLHE
<b>ISIN:</b>	Global 144A Note: US12661PAE97 Global Reg S Note: USG2584CAE69

- US\$500,000,000 4.950% Senior Guaranteed Notes due 27 April 2062

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<b>ASX Code:</b>	CPLHF
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<b>ISIN:</b>	Global 144A Note: US12661PAF62
	Global Reg S Note: USG2584CAF35

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The minimum trading consideration for the Notes on ASX is \$500,000. The Notes are quoted on ASX's Wholesale Loan Securities Market only and are currently not eligible to be settled in CHESS.

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<b>Issuer Code:</b>	CPL
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### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Jonathan Bisset**

Senior Compliance Adviser, Listings Compliance (Melbourne)