

Notice of Interest Payment Dates and Regular Record Dates

From: CSL Finance Plc (the **Issuer**)
To: Listings Compliance, ASX Limited (**ASX**)
20 Bridge Street
Sydney NSW 2000
Date: 14 October 2022

CSL Finance Plc – Notice of Interest Payment Dates and Regular Record Dates

We refer to the conditional admission letter provided by the ASX to Allens on 5 October 2022 (**Letter**) in connection with the Issuer's application for admission to the ASX as an ASX Debt Listing and the proposed listing of multiple classes of US dollar denominated wholesale notes issued under a US law governed indenture dated 27 April 2022 (**Indenture**) and pursuant to Rule 144A and Regulation S of the United States Securities Act 1933 (**Notes**).


Terms defined in the Indenture have the same meaning when used in this notice (**Notice**), unless otherwise defined in this Notice or the context requires otherwise.

Pursuant to Condition 1.1.4 of the Letter, the Issuer provides this Notice to the ASX to confirm that, as at the date of this Notice, the Interest Payment Dates and Regular Record Dates for each series of Notes will be as set out in the following Schedules to this notice:

- Schedule 1 – 3.850% Senior Guaranteed Notes due 2027
- Schedule 2 – 4.050% Senior Guaranteed Notes due 2029
- Schedule 3 – 4.250% Senior Guaranteed Notes due 2032
- Schedule 4 – 4.625% Senior Guaranteed Notes due 2042
- Schedule 5 – 4.750% Senior Guaranteed Notes due 2052
- Schedule 6 – 4.950% Senior Guaranteed Notes due 2062

The Issuer acknowledges that it must immediately notify the ASX in the event that it proposes to change any of the Interest Payment Dates or Regular Record Dates in respect of the Notes.

Signed for CSL Finance Plc by its Attorney under power
of attorney dated 14 April 2022:

DocuSigned by:

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Attorney Signature

Fiona Mead

Print Name

Schedule 1 – 3.850% Senior Guaranteed Notes due 2027

#	Interest Payment Date ¹	Regular Record Date ²
1.	27 October 2022	12 October 2022
2.	27 April 2023	12 April 2023
3.	27 October 2023	12 October 2023
4.	27 April 2024	12 April 2024
5.	27 October 2024	12 October 2024
6.	27 April 2025	12 April 2025
7.	27 October 2025	12 October 2025
8.	27 April 2026	12 April 2026
9.	27 October 2026	12 October 2026
10.	27 April 2027	12 April 2027

¹ Pursuant to section 1.15 of the Indenture, where any Interest Payment Date is not a Business Day at any Place of Payment, then payment of interest need not be made at such Place of Payment on such date, but may be made on the next succeeding Business Day at such Place of Payment with the same force and effect as if made on the relevant Interest Payment Date, provided that no interest with respect to such payment shall accrue from the period from and after such Interest Payment Date.

² Pursuant to section 3.07 of the Indenture, any interest payable on an Interest Payment Date will be paid to the Person in whose name the relevant Security is registered at the close of business on the Regular Record Date, which shall be the day that is fifteen calendar days prior to each such Interest Payment Date (whether or not a Business Day).

Schedule 2 – 4.050% Senior Guaranteed Notes due 2029

#	Interest Payment Date ³	Regular Record Date ⁴
1.	27 October 2022	12 October 2022
2.	27 April 2023	12 April 2023
3.	27 October 2023	12 October 2023
4.	27 April 2024	12 April 2024
5.	27 October 2024	12 October 2024
6.	27 April 2025	12 April 2025
7.	27 October 2025	12 October 2025
8.	27 April 2026	12 April 2026
9.	27 October 2026	12 October 2026
10.	27 April 2027	12 April 2027
11.	27 October 2027	12 October 2027
12.	27 April 2028	12 April 2028
13.	27 October 2028	12 October 2028
14.	27 April 2029	12 April 2029

³ Pursuant to section 1.15 of the Indenture, where any Interest Payment Date is not a Business Day at any Place of Payment, then payment of interest need not be made at such Place of Payment on such date, but may be made on the next succeeding Business Day at such Place of Payment with the same force and effect as if made on the relevant Interest Payment Date, provided that no interest with respect to such payment shall accrue from the period from and after such Interest Payment Date.

⁴ Pursuant to section 3.07 of the Indenture, any interest payable on an Interest Payment Date will be paid to the Person in whose name the relevant Security is registered at the close of business on the Regular Record Date, which shall be the day that is fifteen calendar days prior to each such Interest Payment Date (whether or not a Business Day).

Schedule 3 – 4.250% Senior Guaranteed Notes due 2032

#	Interest Payment Date ⁵	Regular Record Date ⁶
1.	27 October 2022	12 October 2022
2.	27 April 2023	12 April 2023
3.	27 October 2023	12 October 2023
4.	27 April 2024	12 April 2024
5.	27 October 2024	12 October 2024
6.	27 April 2025	12 April 2025
7.	27 October 2025	12 October 2025
8.	27 April 2026	12 April 2026
9.	27 October 2026	12 October 2026
10.	27 April 2027	12 April 2027
11.	27 October 2027	12 October 2027
12.	27 April 2028	12 April 2028
13.	27 October 2028	12 October 2028
14.	27 April 2029	12 April 2029
15.	27 October 2029	12 October 2029
16.	27 April 2030	12 April 2030
17.	27 October 2030	12 October 2030
18.	27 April 2031	12 April 2031
19.	27 October 2031	12 October 2031
20.	27 April 2032	12 April 2032

⁵ Pursuant to section 1.15 of the Indenture, where any Interest Payment Date is not a Business Day at any Place of Payment, then payment of interest need not be made at such Place of Payment on such date, but may be made on the next succeeding Business Day at such Place of Payment with the same force and effect as if made on the relevant Interest Payment Date, provided that no interest with respect to such payment shall accrue from the period from and after such Interest Payment Date.

⁶ Pursuant to section 3.07 of the Indenture, any interest payable on an Interest Payment Date will be paid to the Person in whose name the relevant Security is registered at the close of business on the Regular Record Date, which shall be the day that is fifteen calendar days prior to each such Interest Payment Date (whether or not a Business Day).

Schedule 4 – 4.625% Senior Guaranteed Notes due 2042

#	Interest Payment Date ⁷	Regular Record Date ⁸
1.	27 October 2022	12 October 2022
2.	27 April 2023	12 April 2023
3.	27 October 2023	12 October 2023
4.	27 April 2024	12 April 2024
5.	27 October 2024	12 October 2024
6.	27 April 2025	12 April 2025
7.	27 October 2025	12 October 2025
8.	27 April 2026	12 April 2026
9.	27 October 2026	12 October 2026
10.	27 April 2027	12 April 2027
11.	27 October 2027	12 October 2027
12.	27 April 2028	12 April 2028
13.	27 October 2028	12 October 2028
14.	27 April 2029	12 April 2029
15.	27 October 2029	12 October 2029
16.	27 April 2030	12 April 2030
17.	27 October 2030	12 October 2030
18.	27 April 2031	12 April 2031
19.	27 October 2031	12 October 2031
20.	27 April 2032	12 April 2032
21.	27 October 2032	12 October 2032

⁷ Pursuant to section 1.15 of the Indenture, where any Interest Payment Date is not a Business Day at any Place of Payment, then payment of interest need not be made at such Place of Payment on such date, but may be made on the next succeeding Business Day at such Place of Payment with the same force and effect as if made on the relevant Interest Payment Date, provided that no interest with respect to such payment shall accrue from the period from and after such Interest Payment Date.

⁸ Pursuant to section 3.07 of the Indenture, any interest payable on an Interest Payment Date will be paid to the Person in whose name the relevant Security is registered at the close of business on the Regular Record Date, which shall be the day that is fifteen calendar days prior to each such Interest Payment Date (whether or not a Business Day).

22.	27 April 2033	12 April 2033
23.	27 October 2033	12 October 2033
24.	27 April 2034	12 April 2034
25.	27 October 2034	12 October 2034
26.	27 April 2035	12 April 2035
27.	27 October 2035	12 October 2035
28.	27 April 2036	12 April 2036
29.	27 October 2036	12 October 2036
30.	27 April 2037	12 April 2037
31.	27 October 2037	12 October 2037
32.	27 April 2038	12 April 2038
33.	27 October 2038	12 October 2038
34.	27 April 2039	12 April 2039
35.	27 October 2039	12 October 2039
36.	27 April 2040	12 April 2040
37.	27 October 2040	12 October 2040
38.	27 April 2041	12 April 2041
39.	27 October 2041	12 October 2041
40.	27 April 2042	12 April 2042

Schedule 5 – 4.750% Senior Guaranteed Notes due 2052

#	Interest Payment Date ⁹	Regular Record Date ¹⁰
1.	27 October 2022	12 October 2022
2.	27 April 2023	12 April 2023
3.	27 October 2023	12 October 2023
4.	27 April 2024	12 April 2024
5.	27 October 2024	12 October 2024
6.	27 April 2025	12 April 2025
7.	27 October 2025	12 October 2025
8.	27 April 2026	12 April 2026
9.	27 October 2026	12 October 2026
10.	27 April 2027	12 April 2027
11.	27 October 2027	12 October 2027
12.	27 April 2028	12 April 2028
13.	27 October 2028	12 October 2028
14.	27 April 2029	12 April 2029
15.	27 October 2029	12 October 2029
16.	27 April 2030	12 April 2030
17.	27 October 2030	12 October 2030
18.	27 April 2031	12 April 2031
19.	27 October 2031	12 October 2031
20.	27 April 2032	12 April 2032
21.	27 October 2032	12 October 2032

⁹ Pursuant to section 1.15 of the Indenture, where any Interest Payment Date is not a Business Day at any Place of Payment, then payment of interest need not be made at such Place of Payment on such date, but may be made on the next succeeding Business Day at such Place of Payment with the same force and effect as if made on the relevant Interest Payment Date, provided that no interest with respect to such payment shall accrue from the period from and after such Interest Payment Date.

¹⁰ Pursuant to section 3.07 of the Indenture, any interest payable on an Interest Payment Date will be paid to the Person in whose name the relevant Security is registered at the close of business on the Regular Record Date, which shall be the day that is fifteen calendar days prior to each such Interest Payment Date (whether or not a Business Day).

22.	27 April 2033	12 April 2033
23.	27 October 2033	12 October 2033
24.	27 April 2034	12 April 2034
25.	27 October 2034	12 October 2034
26.	27 April 2035	12 April 2035
27.	27 October 2035	12 October 2035
28.	27 April 2036	12 April 2036
29.	27 October 2036	12 October 2036
30.	27 April 2037	12 April 2037
31.	27 October 2037	12 October 2037
32.	27 April 2038	12 April 2038
33.	27 October 2038	12 October 2038
34.	27 April 2039	12 April 2039
35.	27 October 2039	12 October 2039
36.	27 April 2040	12 April 2040
37.	27 October 2040	12 October 2040
38.	27 April 2041	12 April 2041
39.	27 October 2041	12 October 2041
40.	27 April 2042	12 April 2042
41.	27 October 2042	12 October 2042
42.	27 April 2043	12 April 2043
43.	27 October 2043	12 October 2043
44.	27 April 2044	12 April 2044
45.	27 October 2044	12 October 2044
46.	27 April 2045	12 April 2045
47.	27 October 2045	12 October 2045
48.	27 April 2046	12 April 2046
49.	27 October 2046	12 October 2046

50.	27 April 2047	12 April 2047
51.	27 October 2047	12 October 2047
52.	27 April 2048	12 April 2048
53.	27 October 2048	12 October 2048
54.	27 April 2049	12 April 2049
55.	27 October 2049	12 October 2049
56.	27 April 2050	12 April 2050
57.	27 October 2050	12 October 2050
58.	27 April 2051	12 April 2051
59.	27 October 2051	12 October 2051
60.	27 April 2052	12 April 2052

Schedule 6 – 4.950% Senior Guaranteed Notes due 2062

#	Interest Payment Date ¹¹	Regular Record Date ¹²
1.	27 October 2022	12 October 2022
2.	27 April 2023	12 April 2023
3.	27 October 2023	12 October 2023
4.	27 April 2024	12 April 2024
5.	27 October 2024	12 October 2024
6.	27 April 2025	12 April 2025
7.	27 October 2025	12 October 2025
8.	27 April 2026	12 April 2026
9.	27 October 2026	12 October 2026
10.	27 April 2027	12 April 2027
11.	27 October 2027	12 October 2027
12.	27 April 2028	12 April 2028
13.	27 October 2028	12 October 2028
14.	27 April 2029	12 April 2029
15.	27 October 2029	12 October 2029
16.	27 April 2030	12 April 2030
17.	27 October 2030	12 October 2030
18.	27 April 2031	12 April 2031
19.	27 October 2031	12 October 2031
20.	27 April 2032	12 April 2032
21.	27 October 2032	12 October 2032

¹¹ Pursuant to section 1.15 of the Indenture, where any Interest Payment Date is not a Business Day at any Place of Payment, then payment of interest need not be made at such Place of Payment on such date, but may be made on the next succeeding Business Day at such Place of Payment with the same force and effect as if made on the relevant Interest Payment Date, provided that no interest with respect to such payment shall accrue from the period from and after such Interest Payment Date.

¹² Pursuant to section 3.07 of the Indenture, any interest payable on an Interest Payment Date will be paid to the Person in whose name the relevant Security is registered at the close of business on the Regular Record Date, which shall be the day that is fifteen calendar days prior to each such Interest Payment Date (whether or not a Business Day).

22.	27 April 2033	12 April 2033
23.	27 October 2033	12 October 2033
24.	27 April 2034	12 April 2034
25.	27 October 2034	12 October 2034
26.	27 April 2035	12 April 2035
27.	27 October 2035	12 October 2035
28.	27 April 2036	12 April 2036
29.	27 October 2036	12 October 2036
30.	27 April 2037	12 April 2037
31.	27 October 2037	12 October 2037
32.	27 April 2038	12 April 2038
33.	27 October 2038	12 October 2038
34.	27 April 2039	12 April 2039
35.	27 October 2039	12 October 2039
36.	27 April 2040	12 April 2040
37.	27 October 2040	12 October 2040
38.	27 April 2041	12 April 2041
39.	27 October 2041	12 October 2041
40.	27 April 2042	12 April 2042
41.	27 October 2042	12 October 2042
42.	27 April 2043	12 April 2043
43.	27 October 2043	12 October 2043
44.	27 April 2044	12 April 2044
45.	27 October 2044	12 October 2044
46.	27 April 2045	12 April 2045
47.	27 October 2045	12 October 2045
48.	27 April 2046	12 April 2046
49.	27 October 2046	12 October 2046

50.	27 April 2047	12 April 2047
51.	27 October 2047	12 October 2047
52.	27 April 2048	12 April 2048
53.	27 October 2048	12 October 2048
54.	27 April 2049	12 April 2049
55.	27 October 2049	12 October 2049
56.	27 April 2050	12 April 2050
57.	27 October 2050	12 October 2050
58.	27 April 2051	12 April 2051
59.	27 October 2051	12 October 2051
60.	27 April 2052	12 April 2052
61.	27 October 2052	12 October 2052
62.	27 April 2053	12 April 2053
63.	27 October 2053	12 October 2053
64.	27 April 2054	12 April 2054
65.	27 October 2054	12 October 2054
66.	27 April 2055	12 April 2055
67.	27 October 2055	12 October 2055
68.	27 April 2056	12 April 2056
69.	27 October 2056	12 October 2056
70.	27 April 2057	12 April 2057
71.	27 October 2057	12 October 2057
72.	27 April 2058	12 April 2058
73.	27 October 2058	12 October 2058
74.	27 April 2059	12 April 2059
75.	27 October 2059	12 October 2059
76.	27 April 2060	12 April 2060
77.	27 October 2060	12 October 2060

78.	27 April 2061	12 April 2061
79.	27 October 2061	12 October 2061
80.	27 April 2062	12 April 2062