

19 October 2022

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

ASX ANNOUNCEMENT

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

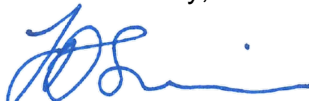
As announced on 31 August 2022, MoneyMe Limited (ASX:MME) (**Company**) undertook an underwritten placement of new fully paid ordinary shares in the Company (**Shares**) to institutional investors (**Placement**) and offer of new Shares to certain Directors (**Director Offer**), subject to and conditional on obtaining shareholder approval (**Shareholder Approval**). Following receipt of Shareholder Approval, the Company today has issued 4,322,917 Shares under the Placement and 2,400,000 Shares under the Director Offer at an issue price of \$0.50 per Share.

The Company gives notice that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**); and
- b) this notice is given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act, as it applies to the Company; and
- d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

This announcement has been authorised for release to the ASX by the Disclosure Committee of the Company.

Your sincerely,



Jonathan Swain
Company Secretary

For further information, please contact: investors@moneyme.com.au