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ASX RELEASE

Company Announcements Platform

Change of US Registered Address

Sezzle Inc. (ASX: **SZL**) (**Sezzle** or **Company**) wishes to advise that, on 18 October, 2022 (US central time) the Company received confirmation that its notification of change of registered address, dated effective 22 September, 2022, had been processed by the state of Delaware. Accordingly, the Company's new registered address in the United States has changed to Corporation Trust Center, c/o The Corporation Trust Company, 1209 Orange Street, Wilmington, DE 19801. All other details remain the same.

This announcement was authorized by Charlie Youakim, Executive Chairman and CEO.

Contact Information

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About Sezzle Inc.

Sezzle is a fintech company on a mission to financially empower the next generation. Sezzle's payment platform increases the purchasing power for millions of consumers by offering interest-free installment plans at online stores and select in-store locations. Sezzle's transparent, inclusive, and seamless payment option allows consumers to take control over their spending, be more responsible, and gain access to financial freedom.

For more information visit sezzle.com.

Sezzle's CDIs are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (Securities Act) for offers of securities which are made outside the US. Accordingly, the CDIs have not

been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the US. As a result of relying on the Regulation S exemption, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the US or to a US person who is not a QIB for the foreseeable future, unless the re-sale of the CDIs is registered under the Securities Act or another exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to US persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a US person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.