



East 33 Limited

ASX ANNOUNCEMENT

For immediate release

19 October 2022

Disclosure under Takeovers Panel Guidance Note 20 - Equity Derivatives

East 33 (ASX:E33) ("**East 33**" or "**Company**") advises that it has received the attached notice from Regal Funds Management Asia Pte Limited which was provided to the company pursuant to the Australian Takeovers Panel Guidance Note 20 - Equity Derivatives.

This Announcement is authorised for release by the Board.

Announcement Ends

About East 33 Limited

East 33 is dedicated to pioneering the world's best oyster culture, by empowering the people behind it, caring for the places that support it, and delivering moments to be savoured. East 33 represents quality, a dedication to the authentic and an inspired future, focused on delivering a moment of joy.

East 33 is the largest vertically integrated Sydney Rock Oyster producer, processor, and supplier. Operations span all elements of the Sydney Rock Oyster industry from hatchery, nursery, and production farmers to processing facilities, eCommerce, ShellarDoor™ restaurant program, and international trade.

East 33's current operations are based in the Wallis Lake, Port Stephens and Manning River regions of NSW, and over 130 years of collective of farming knowledge. Learnings are being harnessed to deliver the next stage of improved breeding, technology, and sustainable farming techniques to propel the industry for generations to come.

Sydney Rock Oysters are extremely rare natively thriving in just 41 locations on the east coast of Australia centred on latitude 33 degrees – providing the namesake for East 33 Limited.

For further information, please contact:

Guy Burnett (Company Secretary), gb@east33.sydney, +61 2 8001 6310

17-October-2022

Dear East 33 Limited,

Disclosure of Long Equity Derivative Positions

We refer to Guidance Note 20: Equity Derivatives (**GN20**), issued by the Australian Takeovers Panel. Terms not defined in this notice have the meanings given to them in GN20.

GN20 relevantly provides that the non-disclosure of long positions, including long equity derivative positions, may give rise to unacceptable circumstances. Regal Funds Management Asia Pte Limited, as investment manager of Amazon Market Neutral Fund and Zambezi Absolute Return Fund (the **Funds**), discloses the following information on behalf of the Funds.

Identity of the taker:	Amazon Market Neutral Fund	Zambezi Absolute Return Fund
Relevant security:	Ordinary shares in East 33 Limited	
Price (including reference price, strike price, option price etc as appropriate):	Not applicable	
Entry date and number of securities to which the derivative relates:	Total number of securities to which derivatives relate as at 13-October-2022: Below 5%.	
Type of derivative (e.g. contract for difference, cash settled put or call option):	Equity swap	
Any material changes to information previously disclosed:	Previous disclosure of nil shares - on 04-Oct-2021	Previous disclosure of 14,593,608 shares 5.26% on 04-Oct-2021
Relevant interests in securities:	None	
Long equity derivative positions and relevant interests held by the taker and its associates:	The Funds have no other associates with a long equity derivative position or relevant interest in the company	
Short equity derivative positions that offset physical positions:	None	
Short positions of more than 1% that have been acquired after a long position is disclosed, whether by notice or substantial holding notice:	None	

Yours sincerely



Greg Laughlin

Chief Executive Officer

Regal Funds Management Asia Pte Limited