



ASX Release

19 October 2022

360 Capital REIT (ASX:TOT)

Distribution Reinvestment Plan - Issue Price

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360 Capital FM Limited as Responsible Entity of the 360 Capital REIT (ASX:TOT) is pleased to announce that the Distribution Reinvestment Plan (DRP) issue price for the quarter ended 30 September 2022 is \$0.7731 per stapled security.

The DRP price has been calculated in accordance with Rule 5 and the definition of Issue Price as per the DRP Policy. It incorporates the 1.5 per cent discount announced on 23 September 2022.

The DRP for the quarter ended 30 September 2022 will be underwritten by MA Moelis Australia Advisory Pty Ltd (ACN 142 008 446). The DRP securities will be issued on the distribution payment date, being on or about 27 October 2022. They will rank equally with existing stapled securities from the date on which they are issued.

Authorised for release by, Kim Child, Company Secretary.

For further information in relation to the proposal please contact either:

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About 360 Capital REIT (ASX: TOT)

The Fund has a demonstrated track record of consistent quarterly distributions, through a selective and disciplined investment philosophy, combined with access to real estate investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.
