

**FORM 604**  
**Corporations Act 2001**  
**Section 671B**  
**Notice of change of interests of substantial holder**

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To: **London City Equities Limited**  
Level 2, 111 Harrington Street  
The Rocks NSW 2000  
ABN: 59 003 200 664

To: **Australian Securities Exchange Limited**

**1. Details of substantial shareholder**

Name: **Imperial Pacific Limited** (ABN 65 000 144 561) and its related parties and bodies corporate together ("Imperial Pacific Ltd") give notice of a change in its relevant interests.

There were changes in the interests of the substantial holder as set out below.  
The previous notice was given to the company on 1 November 2021.  
The previous notice was dated 1 November 2021.

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or or scheme are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Shares - Imperial Pacific Limited - Group	12,110,385	39.5%	12,445,019	40.1%
Ordinary Shares - Imperial Pacific Limited and relevant interests	13,630,242	44.5%	14,063,510	45.3%

**3. Change in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities	Person's Votes
Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1 - Various	Refer to Schedule 1	See below. Schedule 1

#### **4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the changes are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and Number of Securities	Person's Votes
Imperial Pacific Limited and Associates	Imperial Pacific Ltd	Imperial Pacific Ltd	12,345,409	12,345,409
	Imperial Pacific Fund Managers Pty Limited	Imperial Pacific Ltd	99,610	99,610
Peter EJ Murray	Peter EJ Murray	Peter EJ Murray	114,743	114,743
Capel Court Corporation Pty Ltd	Capel Court Corporation Pty Ltd	Capel Court Corporation Pty Ltd (Trustee PEJ Murray Super)	1,192,625	1,192,625
DG Butel	Bond Street Custodians Limited	DG Butel Super Fund	120,934	120,934
LJ Joseph	LJ Joseph	LJ Joseph	58,658	58,658
NESchafer	Lodge Road	Schafer Super Fund	131,531	131,531
			14,063,510	14,063,510

#### **5. Change in association**

Not Applicable

## **6. Names and Addresses**

<i><u>Name:</u></i>	<i><u>Address</u></i>
Imperial Pacific Limited	Level 2, 111 Harrington Street, The Rocks NSW 2000
Mr Peter EJ Murray	3 Bayview Avenue, Mosman NSW 2088
Capel Court Corporation Pty Ltd	Level 2, 111 Harrington Street, The Rocks NSW 2000
Mr David G Butel	3 Bundara Avenue, Wamberal NSW 2260
Mr Louis J Joseph	20 Spicer Street, Woollahra NSW 2025
Portfolio One and Bond Street Custodians Limited	1 Martin Place Sydney NSW 2000
Lodge Road Superannuation	17 Lodge Road Cremorne NSW 2090

## **Signature**

Print Name: Peter EJ Murray Capacity: Director

Signed by:



(Signature)

19 October 2022

(Date)

**Schedule 1**

**Schedule 1 to Form 604**

<b>Holder of Relevant Interest</b>	<b>Registered Holder of Securities</b>	<b>Nature of Change</b>	<b>Class and Number of Securities</b>	<b>Consideration</b>
Imperial Pacific Limited	Imperial Pacific Limited	Market Purchases:		
		02-Nov-21	834	\$ 406
		14-Dec-21	5,166	\$ 2,428
		16-Dec-21	1,548	\$ 708
		17-Dec-21	10,000	\$ 4,709
		02-Mar-22	1,100	\$ 565
		Off Market Purchases:		
02-Nov-21	13,169	\$ 5,268		
Neil E Schafer	Lodge Road Superannuation Fund	DRP Entitlement Participation	302,817	\$ 16,140
		Div Reinvest Plan Participation		
Peter EJ Murray	Peter EJ Murray	19-Oct-22	3,181	\$ 1,797
		Off - Market Purchases		
Peter EJ Murray	Peter EJ Murray	02-Nov-21	5,046	\$ 2,523.00
		Div Reinvest Plan Participation		
		19-Oct-22	2,910	\$ 1,644
Louis J Joseph	Louis J Joseph	Capel Court Corporation Pty Ltd		
		19-Oct-22	28,839	\$ 15,583
Louis J Joseph	Louis J Joseph	New Director Announced		
		02-Nov-21	57,241	NA
		Div Reinvest Plan Participation		
		19-Oct-22	1,417	\$ 801

<i>CHECK</i>	<i>Above</i>	433,268
	<i>Previous</i>	<u>13,630,242</u>
		<u>14,063,510</u>
	<i>Total Issued</i>	31044928