

20 October 2022

Section 708A Notice

Mako Gold Limited ACN 606 241 829 (ASX:MKG) (Mako or Company) confirms the issue of 73,170,732 fully ordinary shares pursuant to the placement to sophisticated and professional investors announced to the market on 14 October 2022.

Notice under Section 708A(5)(e) of the Corporations Act 2001

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001.

The Company, as a disclosing entity, has at the date of this notice, complied with:

- a) The provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Paul Marshall, Company Secretary.

For further information please contact:

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