



## Announcement Summary

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**Entity name**

LIFE360 INC.

**Announcement Type**

New announcement

**Date of this announcement**

Friday October 21, 2022

**Details of +securities that have ceased**

| <b>ASX +security code</b> | <b>Security description</b>                | <b>Number of +securities that have ceased</b> | <b>The +securities have ceased due to</b> | <b>Date of cessation</b> |
|---------------------------|--|---|---|--------------------------|
| 360                       | CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB | 227,760                                       | Other                                     | 15/04/2022               |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

LIFE360 INC.

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ARBN

**Registration Number**

629412942

**1.3 ASX issuer code**

360

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/10/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

227,760

**Reason for cessation**

Other

**Please provide additional details**

75,920 shares of Common Stock (equivalent to 227,760 CDIs) were issued to an executive of Jio Inc. upon the completion of the acquisition by Life360 Inc. of Jio Inc on 1 September 2021. These securities were subject to re-vesting conditions, including ongoing employment post acquisition. The executive's employment ceased on 15 April 2022 - as such, the re-vesting conditions were not satisfied and these securities lapsed. The company inadvertently omitted to notify this in April 2022.

**Date of cessation**

15/4/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

| <b>ASX +security code and description</b>        | <b>Total number of +securities on issue</b> |
|--|---|
| 360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB | 186,853,521                                 |

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>           | <b>Total number of +securities on issue</b> |
|---|---|
| 360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96 | 44,106                                      |
| 360AB : RESTRICTED STOCK UNIT                       | 6,422,809                                   |
| 360AA : OPTION EXP VAR DATES VAR PRICES             | 8,249,031                                   |
| 360AC : WARRANTS                                    | 49,446                                      |
| 360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96 | 44,106                                      |
| 360ABA : CONV NOTES MATURING 01-JUL-26              | 176,422                                     |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.