

21 October 2022

ASX Markets Announcement Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Shareholder Notification Letter - 2022 Annual General Meeting

Please find attached for release to the market, the AGM Notification Letter sent to shareholders in relation to McGrath's Annual General Meeting to be held as a physical Meeting only on Tuesday, 22 November 2022 at 1:00pm (AEDT)

-ENDS-

This Announcement was authorised for release by McGrath's Board of Directors.

For further information, please contact:

Investors

Howard Herman CFO
02 9386 3333

Media

Terri Sissian
0419 881 414
Tim Allerton
0412 715 707

About McGrath:

McGrath Limited (ASX: MEA) has grown to be an integrated real estate services business, offering agency sales, property management, mortgage broking and career training services. McGrath Estate Agents currently has 112 offices located throughout the East Coast of Australia. For further information, please visit www.mcgrath.com.au.

McGrath

21 October 2022

Dear Shareholder,

McGrath Limited 2022 Annual General Meeting

On behalf of the Directors of McGrath Limited (**McGrath** or the **Company**), I am pleased to invite you to attend the 2022 Annual General Meeting (**AGM** or **Meeting**) of the Company.

The Company's 2022 AGM will be held as a physical Meeting only on Tuesday, 22 November 2022 at McGrath's Head Office, 55 Pyrmont Street, Pyrmont NSW 2009, commencing at 1:00pm (AEDT).

There will be a live stream audio webcast of the Meeting, however shareholders will not be able to either vote online or ask questions during the meeting. Shareholders can access the webcast at: <https://meetings.linkgroup.com/MEA22>.

The Notice of Meeting (**Notice**) setting out the business to be conducted at the AGM can be viewed or downloaded at <https://www.mcgrath.com.au/about/investorcentre/annual-general-meetings>.

Shareholders will be able to ask questions of the Board and our external auditor:

- by attending the Meeting in person; or
- before the AGM:
 - by submitting the AGM Question Form, which can be viewed or downloaded at: <https://www.mcgrath.com.au/about/investorcentre/annual-general-meetings>; or
 - by lodging questions online at www.linkmarketservices.com.au.

If you are attending the AGM, please bring your Proxy Form with you to facilitate a faster registration. If you are unable to attend the AGM, I encourage you to complete and return the enclosed Proxy Form no later than 1.00pm (AEDT) on Sunday, 20 November 2022, being 48 hours before the AGM, in one of the ways specified in the Notice of Meeting and Proxy Form.

I also encourage you to read the Notice of Meeting (including the Explanatory Memorandum) and the Proxy Form and consider directing your proxy how to vote in each resolution by marking either the **For** box, the **Against** box or the **Abstain** box on the Proxy Form.

Subject to the abstentions noted in the Explanatory Memorandum, the Directors of McGrath Limited unanimously recommend that shareholders vote in favour of all resolutions.

Thank you for your continued support of McGrath and I look forward to your attendance.

Yours faithfully,



Peter Lewis
Chair