

ASX Announcement

24 October 2022

Release of Escrowed Securities

Equity Story Group Ltd (**Equity Story**) advises pursuant to ASX Listing Rule 3.10A, that 5,199,800 fully paid ordinary shares (**Shares**) will be released from escrow on 3 November 2022, being 12 months from their date of issue. A further 1,000,000 Shares will be released from escrow on 8 November 2022. The shares were issued as part of a pre-IPO capital raise and the escrow arrangements are in connection with the initial public offering of Equity Story in May 2022.

This announcement has been authorised for release by the Board of Directors of Equity Story Group Ltd.

Enquiries

Trent McGraw

Equity Story Group Ltd

T: +61 02 9907 9652

support@equitystory.com.au

About Equity Story Group Ltd

Equity Story Group Ltd (ASX:EQS) is an Australian investor media company providing stock market trading advice, research, investor education and funds management services.

The Company's subscribers pay annual membership fees for podcast-based equities market advice and commentary through several subscription packages, as well as regular paid live and digital investor education courses.

The Company is looking to offer other adjacent financial services to its members including securities trading, access to IPOs and other unique investment opportunities, and additional channels of financial market podcast content.

Equity Story listed on ASX on 3 May 2022.

For more information, please visit: www.equitystory.com.au