



24 October 2022

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Level 6, 20 Bridge Street
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Dear Andrew

For dissemination to the market:

CitiFirst Reset Instalments Reset Notice – IOB/IOC/IOD Series

18 November 2022 Reset Date

The CitiFirst Reset Instalments issued by Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) under the Product Disclosure Statement dated 24 November 2017 are due to be reset on 18 November 2022 ('**Reset Date**').

The purpose of this letter is to explain your options as the Reset Date for your investment approaches. You may choose to:

- A.** Do nothing ("Automatic Reset Process");
- B.** 'Lock In' your Reset Cashback / Reset Payment;
- C.** Sell your Reset Instalments on the ASX on or before 18 November 2022;
- D.** Deliver a Request for Purchase Notice (and exercise your put option); or
- E.** Pay us the Final Instalment and receive the Underlying Shares;

If we don't hear from you by midday Sydney time on 18 November 2022, (A) will apply.

We enclose a more detailed explanation of these options (A through E) in Attachment 1. It is important that you understand your options and consider carefully whether you wish to take action at this time. If you choose to reset your CitiFirst Reset Instalments at this time, or your instalments are automatically reset, your Reset Statement will be mailed to you in December 2022. This should be kept as your confirmation of the details of your reset.

Important Dates

| 18 November 2022 | 18 November 2022 | 21 November 2022 | 30 November 2022 | 2 December 2022 |
|--|------------------|---|---|--------------------------------|
| Date by which your Reset Payment is due (if required) | Reset Date | CitiFirst Warrants IOB/IOC/IOD Series CitiFirst Reset Instalments commence trading an ex-reconstruction and deferred settlement basis under new ASX codes DOB e.g. BHPDOB | CitiFirst Warrants IOB/IOC/IOD Series CitiFirst Reset Instalments recommence trading on a T+2 basis under the normal ASX codes. e.g. BHPIOB | Settlement of deferred trading |

The next Reset Date for each of these Instalments is 17 November 2023.

What are the indicative Reset arrangements?

Please note these indicative reset arrangements remain subject to prevailing market conditions.

| CitiFirst Reset Instalment ASX Code | Completion Payment (Current Loan Amount) | New Loan Amount | Indicative Cashback / (- Payment)* | Indicative Underlying Share Price |
|-------------------------------------|--|-----------------|------------------------------------|-----------------------------------|
| AGLIOB | 3.50 | 3.75 | -0.24 | 6.77 |
| AGLIOD | 5.25 | 5.75 | -0.70 | 6.77 |
| ALLIOB | 24.50 | 18.50 | -7.83 | 35.78 |
| ALLIOD | 38.00 | 29.00 | -10.62 | 35.78 |
| AMCIOB | 9.00 | 9.50 | -0.29 | 17.90 |
| AMCIOD | 13.50 | 15.00 | -0.55 | 17.90 |
| AMPIOB | 0.60 | 0.60 | -0.09 | 1.18 |
| AMPIOC | 0.70 | 0.70 | -0.11 | 1.18 |
| ANZIOB | 14.7703 | 12.50 | -3.41 | 25.83 |
| ANZIOC | 16.7703 | 14.50 | -3.70 | 25.83 |
| ASXIOB | 44.00 | 37.00 | -10.50 | 67.46 |
| BENIOB | 5.00 | 4.75 | -0.81 | 8.79 |
| BENIOD | 8.00 | 7.25 | -1.96 | 8.79 |
| BHPIOB | 14.7235 | 20.00 | 2.81 | 39.44 |
| BHPIOC | 16.7235 | 22.00 | 2.30 | 39.44 |
| BLDIOB | 3.50 | 1.50 | -1.30 | 2.62 |
| BOQIOB | 5.00 | 4.00 | -1.37 | 7.69 |
| BOQIOC | 5.50 | 4.50 | -1.45 | 7.69 |
| BXBIOB | 5.50 | 6.00 | -0.08 | 11.68 |
| BXBIOC | 6.00 | 6.50 | -0.16 | 11.68 |
| CBAIOB | 58.00 | 54.00 | -8.93 | 100.39 |
| CBAIOD | 89.00 | 84.00 | -17.23 | 100.39 |
| COHIOB | 114.00 | 100.00 | -23.53 | 202.08 |
| COHIOC | 125.00 | 112.00 | -24.53 | 202.08 |
| CPUIOB | 10.00 | 14.00 | 2.67 | 25.15 |
| CSLIOB | 147.00 | 140.00 | -20.14 | 278.36 |
| CSLIOC | 167.00 | 160.00 | -23.08 | 278.36 |
| CSRIOB | 3.00 | 2.50 | -0.83 | 4.54 |
| FMGIOB | 8.00 | 9.00 | -0.41 | 17.28 |
| FMGIOD | 12.50 | 14.00 | -1.80 | 17.28 |
| LLCIOD | 9.50 | 7.00 | -2.49 | 8.25 |
| MQGIOB | 95.00 | 80.00 | -22.58 | 162.78 |
| MQGIOC | 105.00 | 90.00 | -24.47 | 162.78 |
| NABIOB | 15.50 | 17.00 | -0.12 | 31.49 |
| NABIOD | 24.00 | 26.50 | -1.69 | 31.49 |
| NCMIOB | 12.00 | 9.00 | -4.06 | 17.62 |
| NCMIOC | 14.00 | 10.00 | -5.24 | 17.62 |
| ORGIOB | 2.75 | 3.00 | -0.15 | 5.69 |
| ORIIOB | 8.00 | 7.50 | -1.26 | 13.68 |
| OZLIOB | 12.50 | 14.00 | 0.14 | 25.71 |

| | | | | |
|--------|---------|-------|--------|-------|
| QANI0B | 3.00 | 3.25 | -0.13 | 6.04 |
| QBEI0B | 6.50 | 6.50 | -0.66 | 11.94 |
| QBEI0D | 10.00 | 10.00 | -1.74 | 11.94 |
| RIOI0B | 53.1395 | 49.00 | -9.78 | 94.08 |
| RIOI0C | 59.1395 | 55.00 | -11.14 | 94.08 |
| STOI0B | 4.00 | 4.25 | -0.40 | 7.42 |
| SUNI0C | 7.00 | 6.00 | -1.67 | 10.63 |
| TLSI0B | 1.9699 | 2.00 | -0.15 | 3.88 |
| TLSI0D | 3.2199 | 3.25 | -0.42 | 3.88 |
| WBCI0B | 14.50 | 13.00 | -2.76 | 23.95 |
| WBCI0D | 22.00 | 20.00 | -4.93 | 23.95 |
| WDSI0B | 14.00 | 18.00 | 1.87 | 32.58 |
| WDSI0D | 22.00 | 28.00 | 0.04 | 32.58 |
| WESI0B | 27.9942 | 24.00 | -6.36 | 45.19 |
| WESI0D | 43.9942 | 38.00 | -11.26 | 45.19 |
| WORI0B | 6.00 | 7.25 | 0.35 | 13.69 |
| WOWI0B | 22.00 | 18.50 | -5.11 | 33.71 |
| WOWI0D | 34.00 | 28.50 | -8.26 | 33.71 |

How Can I Find Out More?

It is important that you understand your options and consider carefully the action you will take at this time. If you are uncertain please contact your Financial Advisor or Stockbroker. CitiFirst Warrants will not provide you with any advice as to which option is best for your circumstances, but if you require any additional factual information, you can visit our website at www.citifirst.com.au or call us on 1300 30 70 70 .

Yours sincerely,



Brendan Wills
Director
Citigroup Global Markets Australia Pty Ltd