

ASX Release | 25 October 2022

## Notice to Noteholders



NEW HOPE CORPORATION LIMITED

ABN 38 010 653 844

New Hope Corporation Limited (“the Issuer”)  
A\$200,000,000 2.75 per cent  
Senior Convertible Notes due 2026 (the “Notes”)  
(ISIN: XS2359545592)

Capitalised terms not otherwise defined herein shall have the meanings given to them in the terms and conditions of the Notes (the “Conditions”).

### Notice to Noteholders

In accordance with the Conditions, the Issuer hereby gives notice to Noteholders that, as a result of the fully franked Dividend of \$A0.56 payable to Shareholders of record on 25 October 2022, pursuant to Conditions 6(b)(iii) and 6(f), the Conversion Price has been adjusted from A\$1.8736 to A\$1.7203 effective as of 26 October 2022.

(Ends)

### For more information please contact:

- Robert Bishop, Chief Executive Officer;
- Rebecca Rinaldi, Chief Financial Officer; or
- Dominic O’Brien, Executive General Manager & Company Secretary.

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This ASX announcement was approved and authorised by the Company Secretary.