

25 October 2022

ASX ANNOUNCEMENT**Court approves Scheme of Arrangement**

Kyckr Limited (ASX: KYK) (**Kyckr** or **Company**) is pleased to announce that the Supreme Court of New South Wales (**Court**) has made orders approving the scheme of arrangement under which RealWise KYK AV Pty Ltd (**RealWise**) will acquire 100% of Kyckr's shares (other than any shares held by RealWise or any of its wholly-owned entities) for cash consideration of \$0.08 per Kyckr share (**Scheme**).

It is expected that an office copy of the Court orders will be lodged with the Australian Securities and Investment Commission (**ASIC**) pursuant to section 411(10) of the *Corporations Act 2001* (Cth) today (Tuesday, 25 October 2022), at which time the Scheme will become legally effective. At the same time, Kyckr will also request that quotation of Kyckr shares on the ASX be suspended from close of trading today (Tuesday, 25 October 2022).

Any changes to the above timing will be announced by Kyckr on the ASX.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet dated 13 September 2022.

Indicative Timetable

The key dates for implementation of the Scheme are set out below:

Event	Expected date
Scheme Record Date: time and date for determining entitlements to Scheme Consideration	Friday, 28 October 2022 at 7.00pm (AEDT)
Implementation Date: the date on which the Scheme will be implemented, and the Scheme Consideration will be paid.	Friday, 4 November 2022

On implementation of the Scheme, all payments will be made by electronic means to the Kyckr Shareholder's nominated bank account, as advised to the Kyckr Share Registry (or to Kyckr via an appropriate authority). Where Kyckr Shareholders have not nominated a bank account, payment will be made by Australian dollar cheque sent by post to their address as shown in the Kyckr Share Register as at the Scheme Record Date. Kyckr Shareholders can nominate a bank account or update their bank account details on the website of the Kyckr Share Registry at www.investorserve.com.au.

Further information

If you have any questions in relation to the Scheme, please contact the Kyckr Shareholder Information Line on 1300 370 557 (within Australia) or +61 2 8023 5465 (outside Australia) between 8.30am and 5.30pm (AEDT), Monday to Friday.

This announcement was authorised for release by the Kyckr Limited Board of Directors.