

26 October 2022: ASX RELEASE

Exercise of Unlisted Options

MSL Solutions Limited (ASX: MSL, “MSL” or “the Company”) wishes to advise that 1,019,440 fully paid ordinary shares have been issued following the exercise of unlisted options previously issued (and approved by the Company’s shareholders at the 2020 Annual General Meeting).

MSL has issued the ordinary shares pursuant to ASX Listing Rule 7.1 and without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (**Corporations Act**).

In accordance with section 708A(6) of the Corporations Act, MSL gives notice that:

- a) the ordinary shares were issued without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act) and without a prospectus being prepared;
- b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- c) as at the date of this notice, MSL has complied with:
 - (i) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (ii) section 674 Corporations Act; and
- d) as at the date of this Notice, there is no excluded information of the type referred to in section 708A(7) and 708A(8) as if the notice were a notice under paragraph 708A(5)(e) of the Act.

The Company’s current capital structure is now as follows:

Number	Details of Securities
369,130,362	Ordinary Shares
600,000	Unlisted Performance Rights, exercise price of nil, expiring 23 Sep 2023
1,275,000	Unlisted Performance Rights, exercise price of nil, expiring 1 Sep 2024
1,611,665	Unlisted Performance Rights, exercise price of nil, expiring 1 Sep 2024
300,000	Unlisted Performance Rights, exercise price of nil, expiring 21 Jul 2023
3,166,666	Unlisted Performance Rights, exercise price of nil, expiring 21 Jul 2024
7,200,000	Unlisted Performance Rights, exercise price of nil, expiring 31 Aug 2025
4,500,000	Convertible Notes, convertible at \$0.2078, maturity date of 30 Sep 2024 ¹

Note1: Convertible notes issued to an entity controlled by Taubman Capital as part of the capital raising to fund the OrderMate acquisition in October 2021 (refer to previous ASX announcements).

The Appendix 2A in relation to the issue of ordinary shares has been lodged separately.

Approved for distribution by the Board of Directors of MSL Solutions Limited

For further information, please contact:

Patrick Howard (CEO) / David Marshall (CFO)
 MSL Solutions Limited
 Phone: 1800 679 701 or +61 7 3512 3510 (outside Australia)
 Email: investor@mslsolutions.com
 Website: <https://www.mslsolutions.com/investors/>

About MSL Solutions Limited

MSL Solutions Limited (ASX: MSL) is a leading SaaS technology provider to the sports, leisure and hospitality sectors. We help some of the world's most iconic venues around the world - stadiums & arenas, pubs & member clubs, sporting associations, golf federations and more – to deliver outstanding customer experiences during every engagement.

MSL develops and delivers fully integrated and modular systems that connect customers to venues through mobile and contactless entry, ordering and payment solutions. We seamlessly connect front-of-house to back-office, offering an end-to-end guest engagement platform which provides actionable insights on key success metrics to venues of all sizes.

MSL Solutions has over 8,000 customers with offices in Australia, UK and Denmark. To discover more about MSL, please visit www.mslsolutions.com.