

26 October 2022

CD Private Equity Fund III (CD3.ASX)

Merger Proposal Update

E&P Investments Limited, in its capacity as responsible entity (**Responsible Entity**) of CD Private Equity Fund III (ARSN 612 132 813) (**Fund III**), has today released a copy of the Supplementary Explanatory Memorandum and Supplementary Product Disclosure Statement.

A copy of the documents are available at <https://cdfunds.com.au/merger-proposal/>

The documents are expected to be sent to unitholders in accordance with their preferences recorded on Fund III's register on or around Friday 28 October.

Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of CD Private Equity Fund III.