



Announcement Summary

Entity name

PENGANA CAPITAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 28, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PCG	ORDINARY FULLY PAID	373,645	Cancellation pursuant to an employee share scheme buy-back	28/10/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PENGANA CAPITAL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

43059300426

1.3 ASX issuer code

PCG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/10/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PCG : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

373,645

Reason for cessation

Cancellation pursuant to an employee share scheme buy-back

Date of cessation

28/10/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

In order to effect a compulsory divestiture of a Participants Plan Shares under the Plan Rules, the Company is entitled to buy-back the relevant Plan Shares for an amount equal to that part of the Participants Loan Balance attributable to those Plan Shares.

**Part 3 - Issued capital following changes**

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PCG : ORDINARY FULLY PAID	110,109,358

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PCGAC : SERVICE RIGHTS	864,198

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.