



ASX RELEASE

28 October 2022

COMPLETION OF RIGHTS ISSUE

Chase Mining Corporation Limited (ASX: CML) refers to the proposed acquisition of Green Critical Minerals Pty Limited (announced on 15 June 2022) and its rights issue (announced on 31 August 2022).

Chase is pleased to announce the results of the rights issue:

	Shares
Entitlement applied for	60,691,576
Shortfall	196,781,636
Total Shares to be issued	257,473,212

The Company has issued the shares applied for under the rights issue and advised GTT Ventures of the shortfall, with the shortfall shares expected to be issued by 4 November 2022.

Upon issuing the shortfall shares the parties will have satisfied the conditions to completing the acquisition of Green Critical Minerals Pty Limited (GCM), and it is expected that this will also complete on 4 November 2022.

Accompanying this announcement is an Appendix 2A for the issue of the rights issue securities.

The Company is actively appointing a team to progress McIntosh.

This ASX announcement was authorised for release by the board of Chase Mining Corporation Limited.

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