

**W | A | M** *Alternative Assets*

# Notice of 2022 Annual General Meeting

**Date** Tuesday 29 November 2022  
**Time** 9:00am (AEDT)  
**Venue** Museum of Sydney, Warrane Theatre  
Corner of Bridge Street & Phillip Street  
Sydney NSW 2000  
**Online Access** <https://web.lumiagm.com/332636291>

**W** Wilson  
Asset Management

OVER **20** YEARS Making a  
difference

ABN 47 168 941 704

# Notice of 2022 Annual General Meeting

Notice is given that the 2022 Annual General Meeting (AGM) of members of WAM Alternative Assets Limited (the Company) will be held as follows:

|                      |  |
|----------------------|--|
| <b>Date</b>          | <b>Tuesday 29 November 2022</b>  |
| <b>Time</b>          | <b>9:00am (AEDT)</b>   |
| <b>Venue</b>         | <b>Museum of Sydney, Warrane Theatre<br/>Corner of Bridge Street &amp; Phillip Street, Sydney NSW 2000</b> |
| <b>Online Access</b> | <b><a href="https://web.lumiagm.com/332636291">https://web.lumiagm.com/332636291</a></b>                   |

Information on how to participate in the virtual meeting is outlined in the AGM Online User Guide on pages 8 to 11 of this Notice of Meeting.

## Business

### Financial Statements and Reports

To receive and consider the financial statements, Directors' Report and Auditor's Report of the Company for the financial year ended 30 June 2022.

**Note:** *There is no requirement for shareholders to approve these reports.*

### Resolution 1: Adoption of Remuneration Report

To consider, and if thought fit, to pass the following resolution as an **ordinary resolution**:

*"That in accordance with Section 250R of the Corporations Act 2001 (Cth), the Remuneration Report, as set out in the Directors' Report, be adopted."*

Notes:

- the vote on this resolution is advisory only and does not bind the Directors or the Company.
- the Company's key management personnel (whose remuneration details are included in the Remuneration Report) and their closely related parties must not cast a vote on the Remuneration Report unless they are appointed in writing as a proxy for a member eligible to vote on the resolution and that proxy specifies how to vote on the resolution, or the vote is cast by the Chairman as proxy for a member eligible to vote on the resolution, the proxy does not specify how to vote on the resolution and the proxy expressly authorises the Chairman to vote even if it is connected with the remuneration of a member of the key management personnel.

- the Chairman will vote all undirected proxies in favour of this resolution. If you wish to vote 'against' or 'abstain' you should mark the relevant box in the attached proxy and question form.

### Resolution 2: Re-election of Director – Michael Cottier

To consider, and if thought fit, to pass the following resolution as an **ordinary resolution**:

*"That Mr Michael Cottier, who retires by rotation in accordance with Rule 19.3 of the Company's Constitution and Listing Rule 14.4 and, being eligible and offering himself for re-election, be re-elected as a Director of the Company."*

Information about Mr Cottier appears in the Explanatory Memorandum attached to this Notice of Meeting.

### Resolution 3: Re-election of Director – Geoff Wilson AO

To consider, and if thought fit, to pass the following resolution as an **ordinary resolution**:

*"That Mr Geoff Wilson, who retires by rotation in accordance with Rule 19.3 of the Company's Constitution and Listing Rule 14.4 and, being eligible and offering himself for re-election, be re-elected as a Director of the Company."*

Information about Mr Wilson appears in the Explanatory Memorandum attached to this Notice of Meeting.

## Resolution 4: Approval of additional 10% placement capacity

To consider and, if thought fit, pass the following resolution, with or without amendment, as a **special resolution**:

*“That the Company have the additional capacity to issue equity securities provided for in Listing Rule 7.1A”.*

Without limitation, Listing Rule 7.1A is relevant to this special resolution.

Information about the additional capacity to issue equity securities provided for in Listing Rule 7.1A appears in the Explanatory Memorandum attached to this Notice of Meeting.

**Voting exclusion statement:** The Company will disregard any votes cast in favour of this Resolution 4 by or on behalf of any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue of equity securities under this Resolution 4 (except a benefit solely by reason of being a shareholder in the Company) or any of their associates. However, the Company will not disregard a vote if it is cast:

- a) by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy and question form; or
- b) by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy and question form to vote as the proxy decides; or
- c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - i. the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
  - ii. the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

**Note:** *In accordance with Listing Rule 14.11.1 and the relevant note under that rule concerning Listing Rule 7.1A, as at the date of this Notice of Meeting it is not known who may participate in the proposed issue (if any). On that basis, no shareholders are currently excluded.*

## Proxies

A member entitled to attend and vote at this AGM is entitled to appoint not more than two proxies to attend and vote in his/her place. A proxy does not need to be a member of the Company.

If a member appoints two proxies, the member may specify the proportion or number of votes each proxy is entitled to exercise. If no proportion or number of votes is specified, each proxy may exercise half of the

member's votes. If the specified proportion or number of votes exceeds that which the member is entitled to, each proxy may exercise half of the member's votes. Any fractions of votes brought about by the apportionment of votes to a proxy will be disregarded.

Proxies can be appointed in one of three ways:

- a) online through the share registry's website at <https://investor.automic.com.au/#/loginsah>. Login to the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, shareholders will need their holder number (Security Holder Reference (SRN) or Holder Identification Number (HIN)), as shown on the front of the Proxy Form;
- b) by email: [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au); or
- c) by posting or delivering the proxy and question form by hand to the share registry (addresses below).

Proxies must be appointed no later than 48 hours before the AGM i.e. 9:00am (AEDT) on 27 November 2022.

### Hand deliveries to our share registry:

Automic  
Level 5, 126 Phillip Street  
Sydney NSW 2000

### Postal address:

Automic  
GPO Box 5193  
Sydney NSW 2001

### Fax number:

+61 2 8583 3040

A proxy and question form is provided with this Notice of Meeting.

## Online voting procedures during the AGM

To participate in the AGM online, shareholders may do so from their computer or mobile device by entering the URL into their browser:

<https://web.lumiagm.com/332636291>

To participate in the AGM online, you can log into the meeting by entering:

1. The meeting ID, which is 332-636-291
2. Your username, which is your SRN/HIN (located either on your proxy and question form, or on a recent shareholding statement).
3. Your password, which is the postcode registered to your holding if you are an Australian shareholder.



Overseas shareholders should use the 3-letter country code of their registered address.

4. If you have been nominated as a third party proxy, please contact Automic on 1300 408 788.

Attending the meeting online enables shareholders to view the AGM live and to also ask questions and cast direct votes at the appropriate times whilst the meeting is in progress. More information regarding participating in the AGM online can be found by visiting [www.wilsonassetmanagement.com.au](http://www.wilsonassetmanagement.com.au) or at the end of this Notice of Meeting.

In accordance with the Company's Constitution, the Chairman intends to demand a poll on each resolution proposed at the AGM. Voting on each resolution considered at the AGM will be conducted by a poll rather than a show of hands.

The Chairman considers voting by poll to be in the interests of shareholders as a whole particularly as the AGM is being conducted as a hybrid meeting and is a way to ensure the views of as many shareholders as possible are represented and offered an opportunity to participate at the AGM.

### **Optional question for the Chairman or Auditor**

We aim to provide shareholders with the best opportunity to ask questions about the Company and its external audit at the AGM. If you would like to ask a question ahead of the meeting, please email [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au). Alternatively, shareholders can complete and return the question form to Automic Pty Limited. Shareholders participating in the meeting online may also ask questions during the course of the AGM.

### **Entitlement to Vote**

In accordance with section 1074E(2)(g)(i) of the *Corporations Act 2001*(Cth) (Corporations Act) and regulation 7.11.37 of the *Corporations Regulations 2001* (Cth), the Company has determined that for the purposes of the meeting all shares in the capital of the Company will be taken to be held by the persons who held them as registered holders at 7:00pm (AEDT) on 27 November 2022. Accordingly, share transfers registered after that time will be disregarded in determining entitlements to attend and vote at the AGM.

By order of the Board:

**Jesse Hamilton**  
Company Secretary  
28 October 2022

## Explanatory Memorandum

This Explanatory Memorandum sets out further information regarding the proposed resolutions to be considered by shareholders of WAM Alternative Assets Limited (the Company) at the 2022 Annual General Meeting (AGM) to be held at 9:00am (AEDT) on Tuesday 29 November 2022 at Museum of Sydney, Warrane Theatre, Corner of Bridge Street & Phillip Street, Sydney NSW 2000, and online via <https://web.lumiagm.com/332636291>.

The Directors recommend that shareholders read this Explanatory Memorandum before determining whether or not to support the resolutions.

### Resolution 1: Adoption of Remuneration Report

The Company's Remuneration Report sets out the remuneration arrangements for the Directors and key management personnel of the Company. The Remuneration Report is part of the Directors' Report contained in the Annual Report of the Company for the financial year ended 30 June 2022.

The Corporations Act requires that at a listed company's AGM, a resolution that the remuneration report be adopted must be put to the shareholders. However, such a resolution is advisory only and does not bind the Directors or the Company. The Board will take the outcome of the vote into account when considering the future remuneration arrangements of the Company.

Shareholders will be given reasonable opportunity at the AGM to ask questions about, and make comments on, the Remuneration Report.

*The Directors unanimously recommend that shareholders **VOTE IN FAVOUR** of Resolution 1.*

### Resolution 2: Re-election of Director

#### – Michael Cottier

BBus MTax FAICD FCA FCPA

Michael Cottier has been a Director of the Company since February 2017. Michael has over 29 years' experience in financial services roles and is currently an independent non-executive director of two non-listed entities, both of which are in senior financial services roles. Between 2009 and 2014 Michael served as Chief Financial Officer of QSuper Group, where he was responsible for group-wide finance and governance functions. Prior to joining QSuper, Michael spent seven years as CFO of QIC Limited, where he was responsible for group-wide finance and governance functions together with corporate advisory and human resources services.

Listing Rule 14.4 provides that a director of an entity must not hold office (without re-election) past the third annual general meeting following the director's appointment or 3 years, whichever is longer. If Resolution 2 is passed, Mr Cottier will be re-elected as a director of the Company and if Resolution 2 is not passed, Mr Cottier will cease to be a director of the Company.

*The Directors (excluding Mr Cottier) strongly support the re-election of Mr Cottier and unanimously recommend that shareholders **VOTE IN FAVOUR** of Resolution 2.*

### Resolution 3: Re-election of Director

#### – Geoff Wilson AO

BSc GMQ FFINSIA FAICD

Geoff Wilson has been a Director of the Company since September 2020. Geoff has over 42 years' direct experience in investment markets having held a variety of senior investment roles in Australia, the UK and the US. Geoff founded Wilson Asset Management in 1997. Geoff is currently Chairman of WAM Capital Limited, WAM Research Limited, WAM Active Limited, WAM Leaders Limited, WAM Microcap Limited, WAM Global Limited and WAM Strategic Value Limited. He is the founder and a Director of Future Generation Investment Company Limited and Future Generation Global Investment Company Limited and a Director of Global Value Fund Limited, the Australian Stockbrokers Foundation and Hearts and Minds Investments Limited.

Listing Rule 14.4 provides that a director of an entity must not hold office (without re-election) past the third annual general meeting following the director's appointment or 3 years, whichever is longer. If Resolution 3 is passed, Mr Wilson will be re-elected as a director of the Company and if Resolution 3 is not passed, Mr Wilson will cease to be a director of the Company.

*The Directors (excluding Mr Wilson) strongly support the re-election of Mr Wilson and unanimously recommend that shareholders **VOTE IN FAVOUR** of Resolution 3.*

### Resolution 4: Approval of additional 10% placement capacity

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

Under Listing Rule 7.1A, however, an eligible entity can seek approval from its members, by way of a special

resolution passed at its annual general meeting, to increase this limit by an extra 10% to 25%.

An 'eligible entity' means an entity which is not included in the S&P/ASX 300 Index and which has a market capitalisation of \$300 million or less. The Company is an eligible entity for these purposes.

Resolution 4 seeks shareholder approval by way of special resolution for the Company to have the additional 10% capacity provided for in Listing Rule 7.1A to issue equity securities without shareholder approval.

If Resolution 4 is passed, the Company will be able to issue equity securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without any further shareholder approval.

If Resolution 4 is not passed, the Company will not be able to access the additional 10% capacity to issue equity securities without shareholder approval provided for in Listing Rule 7.1A and will remain subject to the 15% limit on issuing equity securities without shareholder approval set out in Listing Rule 7.1.

The following additional disclosure is provided as required by Listing Rule 7.3A:

- a) *Date of issue:* the period for which the mandate to issue equity securities under Listing Rule 7.1A is valid is the period commencing on the date of the AGM and expiring on the first to occur of the following:
  - i. 12 months after the date of the AGM;
  - ii. the time and date of the next AGM of the Company; and
  - iii. the time and date of approval by shareholders of any transaction under Listing Rules 11.1.2 (a significant change to the nature or scale of the Company's activities) or 11.2 (disposal of the Company's main undertaking).
- b) *Minimum price:* under the Listing Rules, the minimum price at which the equity securities may be issued is 75% of the volume weighted average market price of equity securities in that class, calculated over the 15 trading days on which trades in that class were recorded immediately before:
  - i. the date on which the price at which the equity securities are to be issued is agreed; or
  - ii. if the equity securities are not issued within 10 trading days of the date in paragraph (i) above, the date on which the equity securities are issued.
- c) *Purpose of issue:* while the Company does not have any immediate plans to issue equity securities, the purposes for which equity securities may be issued

pursuant to Resolution 4 may include the raising of capital for investment purposes in line with the Company's investment policy. In accordance with Listing Rule 7.3A.3, equity securities issued following approval of Resolution 4 will only be issued for cash consideration.

- d) *Risk of economic and voting dilution:* shareholders should be aware there is a risk of economic and voting dilution that may result from an issue of equity securities under Listing Rule 7.1A, including the risk that:
  - i. the market price for equity securities in that class may be significantly lower on the issue date than on the date of the AGM where approval is being sought; and
  - ii. the equity securities may be issued at a price that is at a discount to the market price for those equity securities on the date of issue.

Any issue of equity securities under Listing Rule 7.1A will dilute the interests of shareholders who do not receive any equity securities under the issue.

- e) *Allocation under Listing Rule 7.1A:* the allottees of the equity securities to be issued under Listing Rule 7.1A have not yet been determined. However, the allottees of equity securities could consist of current shareholders or new investors (or both), none of whom will be related parties of the Company.

The Company will determine the allottees at the time of the issue under Listing Rule 7.1A, having regard to the following factors:

- i. the purpose of the issue;
  - ii. alternative methods for raising funds available to the Company at that time, including, but not limited to, an entitlement issue or other offer where existing shareholders may participate; the effect of the issue of the equity securities on the control of the Company;
  - iii. the circumstances of the Company, including, but not limited to, the financial position and solvency of the Company;
  - iv. prevailing market conditions; and
  - v. advice from corporate, financial and broking advisers (if applicable).
- f) *Previous approval under Listing Rule 7.1A:* the Company obtained shareholder approval under Listing Rule 7.1A at the 2021 AGM held on 23 November 2021. In the 12 months since the date of that AGM, the Company did not issue any new shares under Listing Rule 7.1A.

If Resolution 4 is approved by shareholders and the Company issues the maximum number of equity securities available under the 10% placement capacity, the economic and voting dilution of existing Shares would be as shown in the table below.

The table below shows the potential dilution of existing shareholders calculated in accordance with the formula outlined in Listing Rule 7.1A.2, on the basis of the market price of the Shares and the number of Shares on issue as at 3 October 2022. The table also shows the voting dilution impact where the number of Shares on issue (variable A in the formula) changes and the economic dilution where there are changes in the issue price of Shares issued under the 10% placement capacity.

| Variable 'A' in Listing Rule 7.1A.2        |                     | Dilution                                   |                        |  |
|--|---------------------|--|------------------------|--|
|  |                     | \$0.5425<br>50% decrease<br>in Issue Price | \$1.085<br>Issue Price | \$2.170<br>100% increase<br>in Issue Price |
| 194,507,975                                |                     |  |                        |  |
| <b>Current Variable A</b>                  | 10% Voting dilution | 19,450,798 Shares                          | 19,450,798 Shares      | 19,450,798 Shares                          |
|  | Funds raised        | \$10,552,058                               | \$21,104,115           | \$42,208,231                               |
| 291,761,963                                |                     |  |                        |  |
| <b>50% increase in current Variable A</b>  | 10% Voting dilution | 29,176,196 Shares                          | 29,176,196 Shares      | 29,176,196 Shares                          |
|  | Funds raised        | \$15,828,086                               | \$31,656,173           | \$63,312,346                               |
| 389,015,950                                |                     |  |                        |  |
| <b>100% increase in current Variable A</b> | 10% Voting dilution | 38,901,595 Shares                          | 38,901,595 Shares      | 38,901,595 Shares                          |
|  | Funds raised        | \$21,104,115                               | \$42,208,231           | \$84,416,461                               |

#### Notes:

1. The number of Shares on issue (variable A in the formula) could increase as a result of the issue of Shares that do not require shareholder approval (such as under a pro-rata entitlement offer or scrip issued under a takeover offer) or that are issued with shareholder approval under Listing Rule 7.1.
2. The table above uses the following assumptions:
  - i. The current Shares on issue are the Shares on issue as at 3 October 2022.
  - ii. The issue price set out above is the closing price of the Shares on the ASX on 3 October 2022.
  - iii. The Company issues the maximum possible number of equity securities under the 10% Placement Capacity and no options on issue are exercised.
  - iv. The Company has not issued any equity securities in the 12 months prior to the meeting that were not issued under an exception in Listing Rule 7.2 or with approval under Listing Rule 7.1.
  - v. The calculations above do not show the dilution that any one particular shareholder will be subject to. All shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.
  - vi. This table does not set out any dilution pursuant to approvals under Listing Rule 7.1.
  - vii. The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.

Resolution 4 is a special resolution. Accordingly, at least 75% of votes cast by shareholders present or by proxy and eligible to vote at the meeting must be in favour of Resolution 4 for it to be passed.

*The Directors support the additional 10% placement capacity and unanimously recommend that shareholders VOTE IN FAVOUR of Resolution 4.*

# AGM Online User Guide

## Attending the AGM virtually

If you choose to participate online, you will be able to view a live webcast of the meeting, ask questions and submit your votes in real time.

### To access the meeting:

Visit <https://web.lumiagm.com/332636291> on your computer, tablet or smartphone. You will need the latest version of Google Chrome, Safari, Edge or Firefox. Please ensure your browser is compatible.

**Meeting ID: 332-636-291**

**Australian residents** Username – SRN or HIN and Password (postcode of your registered address). SRN or HIN can be located either on your proxy and question form, or on a recent shareholding statement.

**Overseas residents** Username – SRN or HIN and Password (three-character country code e.g. New Zealand – NZL. A full list of country codes can be found at the end of this guide). SRN or HIN can be located either on your proxy and question form, or on a recent shareholding statement.

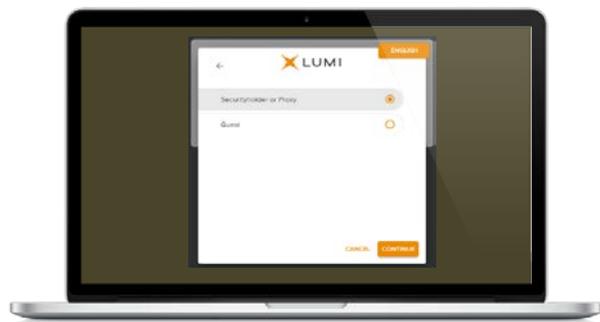
**Appointed proxy** To receive your Username and Password, please contact our share registry, Automic on **1300 408 788** or **+61 2 8072 1490** between 8:30am to 5:30pm (Sydney time) Monday to Friday.

To join the meeting, you will be required to enter the above unique 9 digit meeting ID above and select 'Join Meeting'. To proceed to registration, you will be asked to read and accept the terms and conditions. The website will be open and available for log in from 8:00am (Sydney time), Tuesday 29 November 2022.

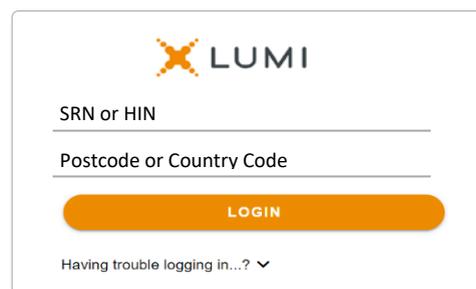
## Using the Lumi AGM platform

The Lumi AGM platform will ask in what capacity you are joining the meeting.

Shareholders or appointed proxies should select "Shareholder or Proxy" and guests should select "Guest".



If you are a **Shareholder**, select "Securityholder or Proxy" and username (SRN or HIN) and password (postcode or country code). If you are a **Proxy holder** select "Securityholder or Proxy" and enter the unique Username and Password provided by Automic and select 'Login'.



If you are not a Shareholder or Proxyholder, select 'Guest'. You will be asked to enter your name and email address, then select 'Continue'. Please note, guests are not able to ask questions or vote at the meeting.

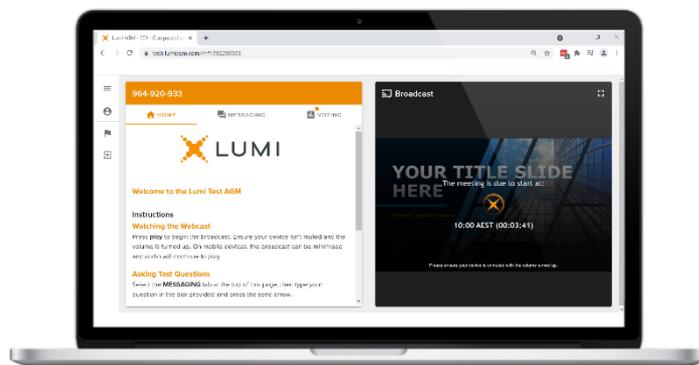
## Navigation

Once successfully authenticated, the home page will appear. You can view meeting instructions, ask questions and watch the webcast. If you are viewing on a computer, the webcast will appear at the side automatically once the meeting has started.

On a mobile device, select the broadcast icon at the bottom of the screen to watch the webcast.



During the meeting, mobile users can minimise the webcast at any time by selecting the arrow by the broadcast icon. You will still be able to hear the meeting. Selecting the broadcast icon again will reopen the webcast.



Desktop/laptop users can watch the webcast in full screen, by selecting the full screen icon.



To reduce the webcast to its original size, select the X at the top of the broadcast window.

## To vote

### If you would like to cast a vote:

The Chair will open voting on all resolutions at the start of the meeting. Once voting has opened, the voting tab will appear on the navigation bar.



Selecting this tab will open a list of all resolutions and their voting options. To vote, simply select your voting direction from the options displayed on screen. Your selection will change colour and a confirmation message will appear.

To change your vote, simply select another option. If you wish to cancel your vote, please press cancel. **There is no need to press a submit or send button.** Your vote is automatically counted. Voting can be performed at any time during the meeting until the Chair closes the poll.

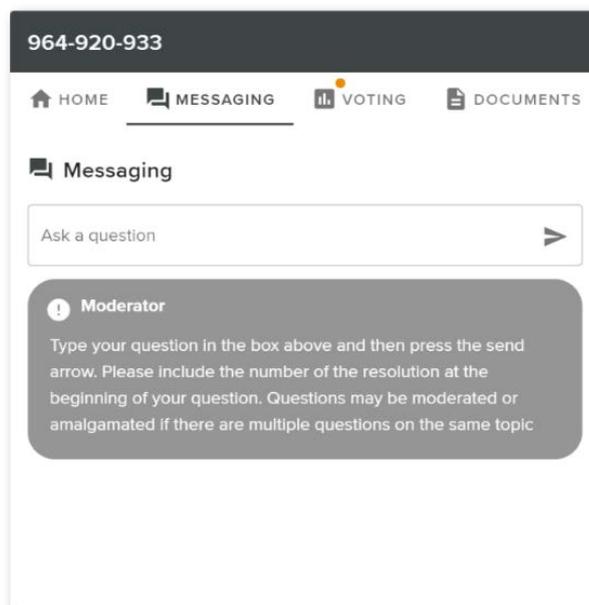
## To ask a question

If you would like to ask a question:

### Messaging:

1. Select the messaging tab icon. 
2. Select the “Ask a question” box and compose your message.
3. Select the send icon. 
4. You will receive confirmation that your question has been received.

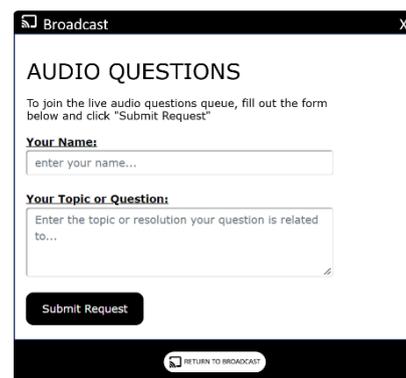
The Chair will give all Shareholders a reasonable opportunity to ask questions and will endeavor to answer all questions at the meeting.



### Asking Audio Questions

1. Click on the ‘Request to speak’ button at the bottom of the broadcast window.
2. Confirm your details.
3. Click ‘Submit Request’.
4. Follow the audio prompts to connect.

You will hear the meeting while you wait to ask your question. If you are asking an audio question and joining on your computer, please ensure that your computer has a microphone and is enabled for the meeting.



### Need help?

If you require any help using this system prior to or during the meeting, please call the share registry, Automic, on **1300 408 788** or **+61 2 8072 1490** for assistance.



## Country codes

For overseas shareholders, select your country code from the list below and enter it into the password field.

|   |   |   |   |
|---|---|---|---|
| <b>ABW</b> Aruba                        | <b>DOM</b> Dominican Republic             | <b>LAO</b> Laos                           | <b>QAT</b> Qatar                              |
| <b>AFG</b> Afghanistan                  | <b>DZA</b> Algeria                        | <b>LBN</b> Lebanon                        | <b>REU</b> Reunion                            |
| <b>AGO</b> Angola                       | <b>ECU</b> Ecuador                        | <b>LBR</b> Liberia                        | <b>ROU</b> Romania                            |
| <b>AIA</b> Anguilla                     | <b>EGY</b> Egypt                          | <b>LBY</b> Libyan Arab Jamahiriya         | <b>RUS</b> Russian Federation                 |
| <b>ALA</b> Aland Islands                | <b>ERI</b> Eritrea                        | <b>LCA</b> St Lucia                       | <b>RWA</b> Rwanda                             |
| <b>ALB</b> Albania                      | <b>ESH</b> Western Sahara                 | <b>LIE</b> Liechtenstein                  | <b>SAU</b> Saudi Arabia Kingdom Of            |
| <b>AND</b> Andorra                      | <b>ESP</b> Spain                          | <b>LKA</b> Sri Lanka                      | <b>SCG</b> Serbia & Outlying                  |
| <b>ANT</b> Netherlands Antilles         | <b>EST</b> Estonia                        | <b>LSO</b> Lesotho                        | <b>SDN</b> Sudan                              |
| <b>ARE</b> United Arab Emirates         | <b>ETH</b> Ethiopia                       | <b>LTU</b> Lithuania                      | <b>SEN</b> Senegal                            |
| <b>ARG</b> Argentina                    | <b>FIN</b> Finland                        | <b>LUX</b> Luxembourg                     | <b>SGP</b> Singapore                          |
| <b>ARM</b> Armenia                      | <b>FJI</b> Fiji                           | <b>LVA</b> Latvia                         | <b>SGS</b> Sth Georgia & Sth Sandwich Islands |
| <b>ASM</b> American Samoa               | <b>FLK</b> Falkland Islands (Malvinas)    | <b>MAC</b> Macao                          | <b>SHN</b> St Helena                          |
| <b>ATA</b> Antarctica                   | <b>FRA</b> France                         | <b>MAF</b> St Martin                      | <b>SJM</b> Svalbard & Jan Mayen               |
| <b>ATF</b> French Southern              | <b>FRO</b> Faroe Islands                  | <b>MAR</b> Morocco                        | <b>SLB</b> Solomon Islands                    |
| <b>ATG</b> Antigua & Barbuda            | <b>FSM</b> Micronesia                     | <b>MCO</b> Monaco                         | <b>SLE</b> Sierra Leone                       |
| <b>AUS</b> Australia                    | <b>GAB</b> Gabon                          | <b>MDA</b> Republic Of Moldova            | <b>SLV</b> El Salvador                        |
| <b>AUT</b> Austria                      | <b>GBR</b> United Kingdom                 | <b>MDG</b> Madagascar                     | <b>SMR</b> San Marino                         |
| <b>AZE</b> Azerbaijan                   | <b>GEO</b> Georgia                        | <b>MDV</b> Maldives                       | <b>SOM</b> Somalia                            |
| <b>BDI</b> Burundi                      | <b>GGY</b> Guernsey                       | <b>MEX</b> Mexico                         | <b>SFM</b> St Pierre And Miquelon             |
| <b>BEL</b> Belgium                      | <b>GHA</b> Ghana                          | <b>MHL</b> Marshall Islands               | <b>SRB</b> Serbia                             |
| <b>BEN</b> Benin                        | <b>GIB</b> Gibraltar                      | <b>MKD</b> Macedonia Former Yugoslav Rep  | <b>STP</b> Sao Tome And Principe              |
| <b>BFA</b> Burkina Faso                 | <b>GIN</b> Guinea                         | <b>MLI</b> Mali                           | <b>SUR</b> Suriname                           |
| <b>BGD</b> Bangladesh                   | <b>GLP</b> Guadeloupe                     | <b>MLT</b> Mauritania                     | <b>SVK</b> Slovakia                           |
| <b>BGR</b> Bulgaria                     | <b>GMB</b> Gambia                         | <b>MMR</b> Myanmar                        | <b>SVN</b> Slovenia                           |
| <b>BHR</b> Bahrain                      | <b>GNB</b> Guinea-Bissau                  | <b>MNE</b> Montenegro                     | <b>SWE</b> Sweden                             |
| <b>BHS</b> Bahamas                      | <b>GNQ</b> Equatorial Guinea              | <b>MNG</b> Mongolia                       | <b>SWZ</b> Swaziland                          |
| <b>BIH</b> Bosnia & Herzegovina         | <b>GRC</b> Greece                         | <b>MNP</b> Northern Mariana Islands       | <b>SYC</b> Seychelles                         |
| <b>BLM</b> St Barthelemy                | <b>GRD</b> Grenada                        | <b>MOZ</b> Mozambique                     | <b>SYR</b> Syrian Arab Republic               |
| <b>BLR</b> Belarus                      | <b>GRL</b> Greenland                      | <b>MRT</b> Mauritania                     | <b>TCA</b> Turks & Caicos Islands             |
| <b>BLZ</b> Belize                       | <b>GTM</b> Guatemala                      | <b>MSR</b> Montserrat                     | <b>TCD</b> Chad                               |
| <b>BMU</b> Bermuda                      | <b>GUF</b> French Guiana                  | <b>MTQ</b> Martinique                     | <b>TGO</b> Togo                               |
| <b>BOL</b> Bolivia                      | <b>GUM</b> Guam                           | <b>MUS</b> Mauritius                      | <b>THA</b> Thailand                           |
| <b>BRA</b> Brazil                       | <b>GUY</b> Guyana                         | <b>MWI</b> Malawi                         | <b>TJK</b> Tajikistan                         |
| <b>BRB</b> Barbados                     | <b>HKG</b> Hong Kong                      | <b>MYS</b> Malaysia                       | <b>TKL</b> Tokelau                            |
| <b>BRN</b> Brunei Darussalam            | <b>HMD</b> Heard & Mcdonald Islands       | <b>MYT</b> Mayotte                        | <b>TKM</b> Turkmenistan                       |
| <b>BTN</b> Bhutan                       | <b>HND</b> Honduras                       | <b>NAM</b> Namibia                        | <b>TLS</b> Timor-Leste                        |
| <b>BUR</b> Burma                        | <b>HRV</b> Croatia                        | <b>NCL</b> New Caledonia                  | <b>TMP</b> East Timor                         |
| <b>BVT</b> Bouvet Island                | <b>HTI</b> Haiti                          | <b>NER</b> Niger                          | <b>TON</b> Tonga                              |
| <b>BWA</b> Botswana                     | <b>HUN</b> Hungary                        | <b>NFK</b> Norfolk Island                 | <b>TTO</b> Trinidad & Tobago                  |
| <b>CAF</b> Central African Republic     | <b>IDN</b> Indonesia                      | <b>NGA</b> Nigeria                        | <b>TUN</b> Tunisia                            |
| <b>CAN</b> Canada                       | <b>IMN</b> Isle Of Man                    | <b>NIC</b> Nicaragua                      | <b>TUR</b> Turkey                             |
| <b>CCK</b> Cocos (Keeling) Islands      | <b>IND</b> India                          | <b>NIU</b> Niue                           | <b>TUV</b> Tuvalu                             |
| <b>CHE</b> Switzerland                  | <b>IOT</b> British Indian Ocean Territory | <b>NLD</b> Netherlands                    | <b>TWN</b> Taiwan                             |
| <b>CHL</b> Chile                        | <b>IRL</b> Ireland                        | <b>NOR</b> Norway Montenegro              | <b>TZA</b> Tanzania United Republic of        |
| <b>CHN</b> China                        | <b>IRN</b> Iran Islamic Republic of       | <b>NPL</b> Nepal                          | <b>UGA</b> Uganda                             |
| <b>CIV</b> Cote D'ivoire                | <b>IRQ</b> Iraq                           | <b>NRU</b> Nauru                          | <b>UKR</b> Ukraine                            |
| <b>CMR</b> Cameroon                     | <b>ISL</b> Iceland                        | <b>NZL</b> New Zealand                    | <b>UMI</b> United States Minor                |
| <b>COD</b> Democratic Republic of Congo | <b>ISM</b> Isle of Man                    | <b>OMN</b> Oman                           | <b>URY</b> Uruguay                            |
| <b>COK</b> Cook Islands                 | <b>ISR</b> Israel                         | <b>PAK</b> Pakistan                       | <b>USA</b> United States of America           |
| <b>COL</b> Colombia                     | <b>ITA</b> Italy                          | <b>PAN</b> Panama                         | <b>UZB</b> Uzbekistan                         |
| <b>COM</b> Comoros                      | <b>JAM</b> Jamaica                        | <b>PCN</b> Pitcairn Islands               | <b>VNM</b> Vietnam                            |
| <b>CPV</b> Cape Verde                   | <b>JEY</b> Jersey                         | <b>PER</b> Peru                           | <b>VUT</b> Vanuatu                            |
| <b>CRI</b> Costa Rica                   | <b>JOR</b> Jordan                         | <b>PHL</b> Philippines                    | <b>WLF</b> Wallis & Futuna                    |
| <b>CUB</b> Cuba                         | <b>JPN</b> Japan                          | <b>PLW</b> Palau                          | <b>WSM</b> Samoa                              |
| <b>CXR</b> Christmas Island             | <b>KAZ</b> Kazakhstan                     | <b>PNG</b> Papua New Guinea               | <b>YEM</b> Yemen                              |
| <b>CYM</b> Cayman Islands               | <b>KEN</b> Kenya                          | <b>POL</b> Poland                         | <b>YMD</b> Yemen Democratic                   |
| <b>CYP</b> Cyprus                       | <b>KGZ</b> Kyrgyzstan                     | <b>PRI</b> Puerto Rico                    | <b>YUG</b> Yugoslavia Socialist Fed Rep       |
| <b>CZE</b> Czech Republic               | <b>KHM</b> Cambodia                       | <b>PRK</b> Korea Dem Peoples Republic     | <b>ZAF</b> South Africa                       |
| <b>DEU</b> Germany                      | <b>KIR</b> Kiribati                       | <b>PRT</b> Portugal                       | <b>ZAR</b> Zaire                              |
| <b>DJI</b> Djibouti                     | <b>KNA</b> St Kitts And Nevis             | <b>PRY</b> Paraguay                       | <b>ZMB</b> Zambia                             |
| <b>DMA</b> Dominica                     | <b>KOR</b> Korea Republic of              | <b>PSE</b> Palestinian Territory Occupied | <b>ZWE</b> Zimbabwe                           |
| <b>DNK</b> Denmark                      | <b>KWT</b> Kuwait                         | <b>PYF</b> French Polynesia               |   |

## All correspondence to:

Online: <https://investor.automic.com.au>

By mail: Automic

GPO Box 5193

Sydney NSW 2001

By email: [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)

By Phone: 1300 408 788 (Within Australia)

+61 2 9698 5414 (Overseas)

Holder Number:

[HolderNumber]

## Your vote is important

For your vote to be effective it must be recorded before 9:00am (AEDT) on Sunday 27 November 2022

### To vote online

Step 1: Visit <https://investor.automic.com.au/#/loginsah>

Step 2: Login &amp; Click on 'Meetings'

Step 3: Use the Holder Number as shown at the top of this Proxy Voting Form.



### By smartphone

Scan QR Code using smartphone  
QR Reader App

### To vote by completing the proxy and question form

#### Step 1 Appointment a proxy

Indicate who you want to appoint as your proxy.

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chairman of the Meeting as your proxy please write the full name of that individual or body corporate.

If you leave this section blank, or your named proxy does not attend the meeting, the Chairman of the Meeting will be your proxy. A proxy need not be a shareholder of the Company. Do not write the name of the issuer Company or the registered shareholder in the space.

#### Appointment of a second proxy

You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, an additional proxy and question form may be obtained by contacting the Company's share registry or you may copy this form.

To appoint a second proxy you must:

(a) complete two proxy and question forms. On each proxy and question form state the percentage of your voting rights or the number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.

(b) return both forms together in the same envelope.

#### Step 2 Voting directions to your proxy

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of shares are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your shares your vote on that item will be invalid.

#### Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an 'Appointment of Corporate Representative' prior to admission. An Appointment of Corporate Representative form can be obtained from the Company's share registry online at <https://automic.com.au>.

#### Email Address

Please provide your email address in the space provided. **By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.**

#### Step 3 Sign the form

**The form must be signed as follows:**

Individual: this form is to be signed by the securityholder.

Joint holding: where the holding is in more than one name, all the securityholders should sign.

Power of Attorney: to sign under a Power of Attorney, you must have already lodged it with the share registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. Please indicate the office held by signing in the appropriate place.

#### Step 4 Lodgement

Proxy and question forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, therefore by 9:00am (AEDT) on Sunday 27 November 2022. Any proxy and question form received after that time will not be valid for the scheduled meeting.

#### Proxy and question forms may be lodged using the enclosed reply paid envelope or:

Online: <https://investor.automic.com.au/#/loginsah>

Login &amp; Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

By mail: Automic  
GPO Box 5193  
Sydney NSW 2001In person: Automic  
Level 5, 126 Phillip Street  
Sydney NSW 2000By email: [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)

By Fax: +61 2 8583 3040

#### Your name and address

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home>. Shareholders sponsored by a broker should advise their broker of any changes.

#### Attending the meeting

To participate in person, please bring this form with you to assist registration. To participate electronically, please refer to the AGM Online User Guide which forms pages 8-11 of the Notice of Meeting.



