

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Camplify Holdings Limited (Company)

ACN/ARSN 647 333 962

**1. Details of substantial holder (1)**

Name Tourism Holdings Rentals Limited ARBN 655 142 028, a foreign company registered in its original jurisdiction of New Zealand as Tourism Holdings Limited (**thl**) and each of its related bodies corporate listed in the attached Annexure A of this notice (the **Relevant Parties**)

ACN/ARSN (if applicable) ARBN 655 142 028

There was a change in the interests of the substantial holder on 27/10/2022  
The previous notice was given to the company on 04/05/2022  
The previous notice was dated 03/05/2022

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	7,954,782	19.98% (based on 39,815,754 ordinary shares being on issue in the Company)	7,954,782	18.97% (based on 41,930,880 ordinary shares being on issue in the Company)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/10/22	<b>thl</b> and the Relevant Parties	Dilution as a consequence of the Company's issue of shares under Tranche 1 of the institutional placement announced to ASX on 19 October 2022	N/A	All ordinary shares held by <b>thl</b> and the Relevant Parties in the Company at this time	Votes attaching to all ordinary shares held by <b>thl</b> and the Relevant Parties in the Company at this time

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>thl</b> and the Relevant Parties	TH2Connect LP	TH2Connect LP	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth) ( <b>Corporations Act</b> ) because TH2Connect LP is the registered holder of the securities.	1,059,162 fully paid ordinary shares in the Company	1,059,162
<b>thl</b> and the Relevant Parties	Apollo Motorhome Holdings (Aus) Pty Ltd	Apollo Motorhome Holdings (Aus) Pty Ltd	Relevant interest under sections 608(1)(c) of the <i>Corporations Act</i> because <b>thl</b> has the power to control the disposal of these securities under the terms of the Scheme Implementation Deed attached to the previous substantial shareholder notice given by <b>thl</b> and the Relevant Parties to the ASX on 20 December 2021.	6,895,620 fully paid ordinary shares in the Company	6,895,620 (noting that <b>thl</b> does not have a power to control the exercise of votes attached to these shares)

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Relevant Parties	Subsidiaries of <b>thl</b> are associates of <b>thl</b> by virtue of s 11 of the <i>Corporations Act 2001</i> (Cth). The Relevant Parties are also controlled (whether directly or indirectly) by <b>thl</b> for the purposes of section 12(2)(a) of the <i>Corporations Act 2001</i> (Cth).

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
<b>thl</b> and the Relevant Parties	Level 1, 83 Beach Street, Auckland City, Auckland 1140, New Zealand

**Signature**

print name Amir Ansari capacity Company Secretary

sign here  date 28 October 2022

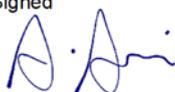
## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# Annexure A

This is Annexure A of 1 page referred to in Form 604 – Notice of change of interests of substantial holder.

Signed



Name: Amir Ansari

Capacity: Secretary of *thl*

Date: 28 October 2022

## Relevant Parties

1. Maui Rentals Pty Ltd
2. THL Motorhomes Ltd
3. THL Motorhomes UK Ltd
4. Skewbald Ltd
5. Waitomo Caves Ltd
6. Waitomo Caves Holdings Ltd
7. TH2Connect GP Limited
8. Maui Rentals Pty Ltd
9. Action Manufacturing Group GP Ltd
10. The Green Bus Company Pty Ltd
11. THL Oz Pty Ltd
12. Tourism Holdings Australia Pty Ltd
13. World Travel Headquarters Ltd
14. Tourism Holdings Rental Vehicles Pty Ltd
15. THL Group (Australia) Pty Ltd
16. Road Bear NZ Ltd
17. Tourism Holdings USA Inc
18. TH2Connect LP
19. Action Manufacturing Limited Partnership