



# Transforming health through the human microbiome

Q1 FY23 Results & Update

October 2022 | *Authorised for release by the CEO & Chairman*

**ASX: MAP**



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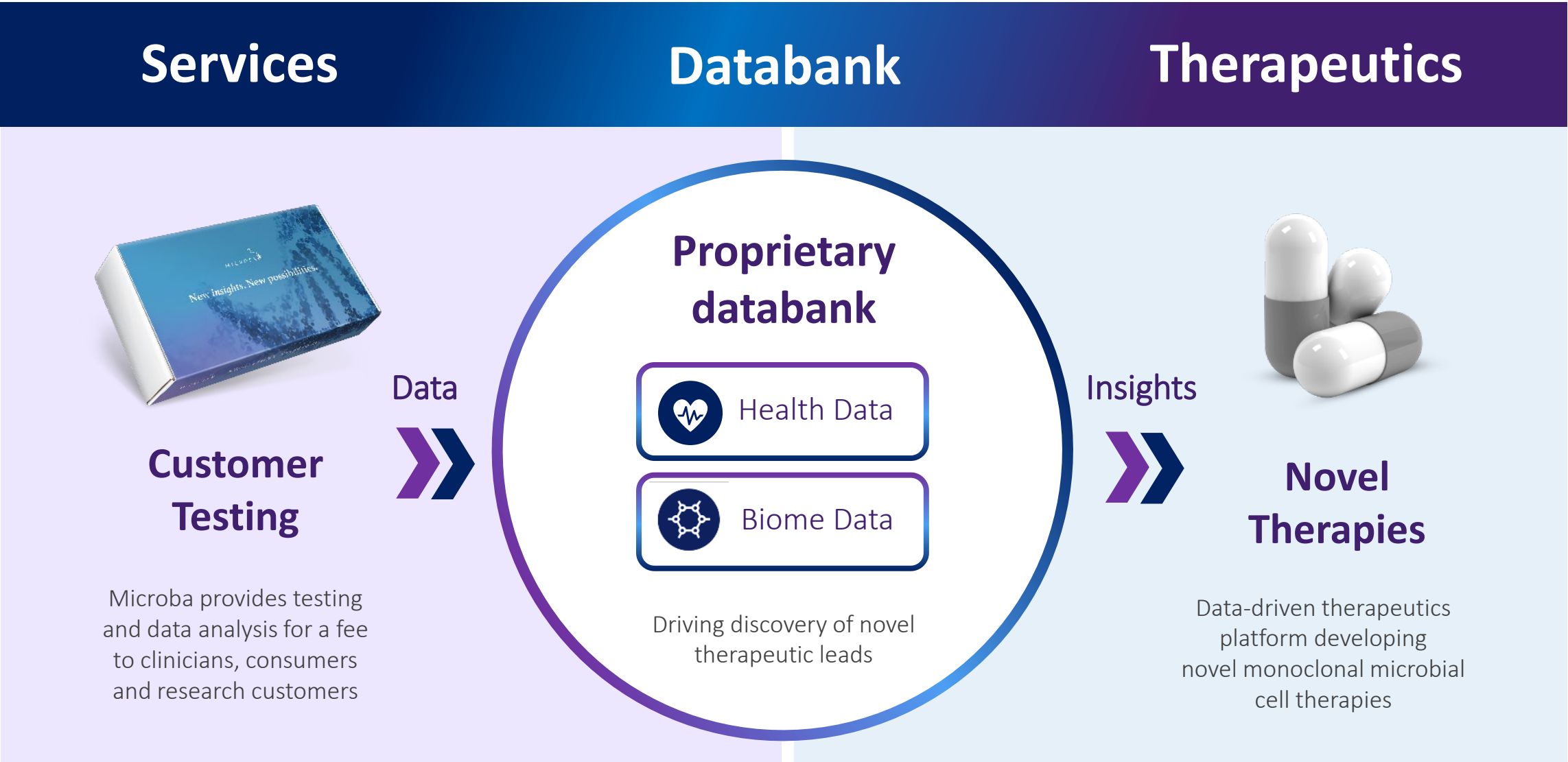
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# Microba's Commercial Model

Global testing services build a proprietary databank driving transformative novel therapies



# Company Snapshot



Continuous YoY  
**revenue growth** over  
5 years of operations



Partnerships with market leaders  
incl. **SYNLAB** (GR:SYAB),  
**Illumina** (NASDAQ: ILMN),  
**Genova Diagnostics**, and **G42**



**Large, unique, proprietary**  
microbiome databank



3 key therapeutic programs  
with lead IBD drug candidate  
**progressing to Phase 1 trial**



World-leading technology  
in the emerging **US\$4.89 billion**  
microbiome sector<sup>1</sup>



Globally **leading microbiome**  
**expertise** complemented by  
drug discovery experts including  
Prof. Ian Frazer

# **Microbiome Services**

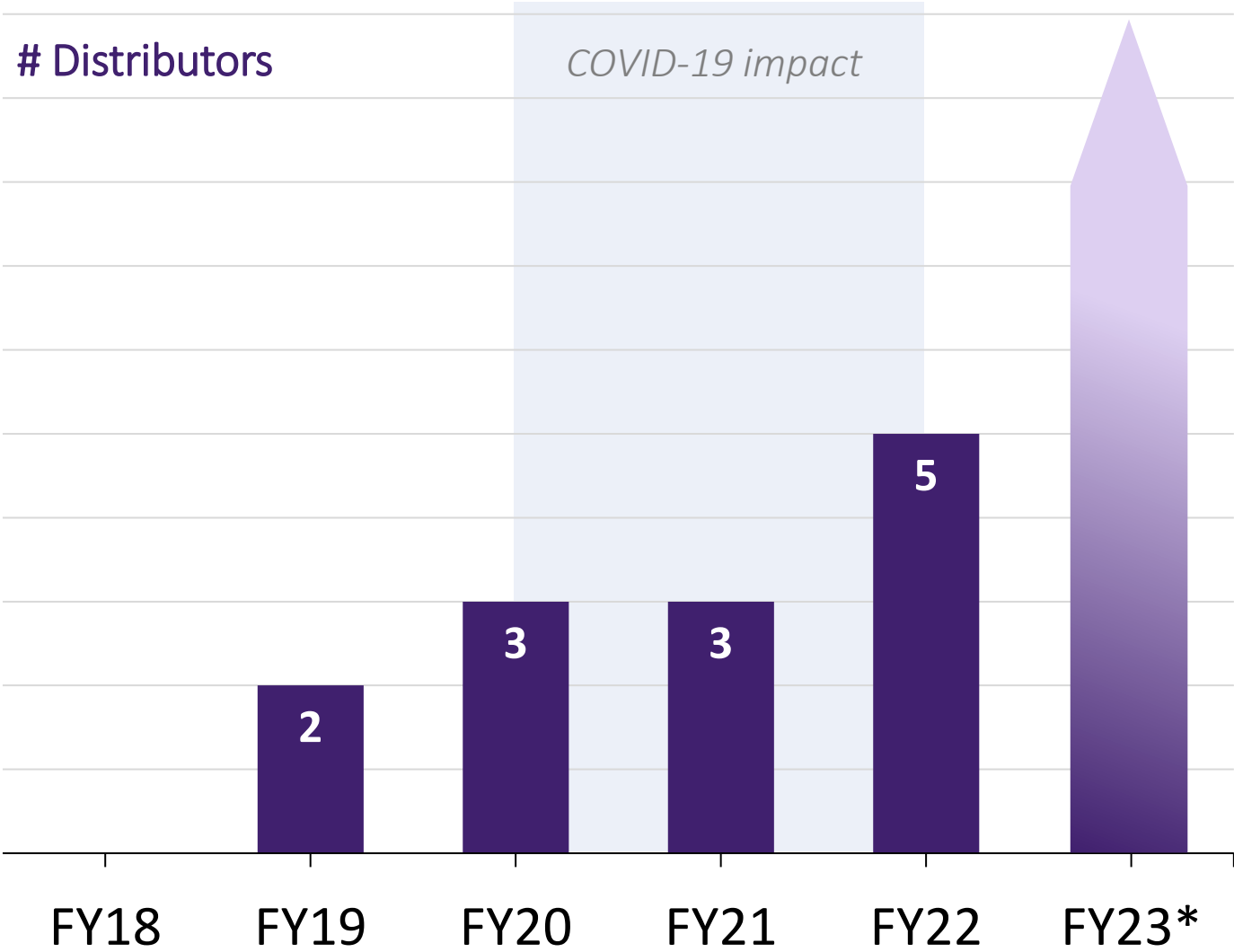
Driving global revenues  
and data growth

# Expanding network of global distribution partners

Distribution agreements executed with global market leaders to distribute microbiome testing solutions powered by Microba’s world leading Analysis Platform technology.

						
<div><p><b>Metagenics</b></p></div> <div><p><b>AU &amp; NZ</b></p><ul style="list-style-type: none"><li>• Metagenics is a leader in functional nutrition</li><li>• Large allied health clinician customer base</li><li>• In 2019, the Company finalised a distribution partnership for AU &amp; NZ</li></ul></div>	<div><p><b>SYNLAB V</b></p></div> <div><p><b>Europe</b></p><ul style="list-style-type: none"><li>• Europe’s largest pathology company</li><li>• Presence in over 40 countries</li><li>• Manage 500m tests a year for 10m patients</li><li>• Expansion across key countries in Europe are ongoing</li></ul></div>	<div><p><b>GENOVA DIAGNOSTICS</b></p></div> <div><p><b>US</b></p><ul style="list-style-type: none"><li>• Leading GI pathology company</li><li>• &gt;10,000 purchasing clinicians</li><li>• In Dec 2021 the Company signed a distribution partnership for the US healthcare market</li><li>• In June 2022 operations commenced</li></ul></div>	<div><p><b>G42 HEALTHCARE</b></p></div> <div><p><b>Middle East</b></p><ul style="list-style-type: none"><li>• Leading health-tech company</li><li>• Harnessing data and advanced technologies for personalised care</li><li>• In Feb 2022 the Company signed a distribution partnership for the GCC region</li><li>• In June 2022 operations commenced</li></ul></div>	<div><p><b>00000 midnight.health</b></p></div> <div><p><b>AU</b></p><ul style="list-style-type: none"><li>• Fast growth innovative consumer healthcare company backed by nib</li><li>• In May 2022 the Company signed a partnership to deliver a world-first personalised consumer health service</li></ul></div>	<div><p><b>New partner</b></p></div>	<div><p><b>New partner</b></p></div>
<p><b>Launched Mid 2019</b></p>	<p><b>Launched Mid 2021</b></p>	<p><b>Launched Mid 2022</b></p>	<p><b>Launched Mid 2022</b></p>	<p><b>Launched Q3 2022</b></p>		

# Global distribution expansion driving growth post COVID



**>20**  
Leads


**10**  
Qualified opportunities

---

**18**  
Potential new countries

**4**  
Potential new US distributors

# Strategically aligned partners are **motivated and ramping up**



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27 October 2022 | Press releases

## SYNLAB and Microba reinforce their combined expertise and expand strategic agreement on advanced gut microbiome test myBIOME



- Launched in Spain and Colombia in 2020, myBIOME is an innovative gut microbiome examination based on technology developed by Microba's leading researchers in the field of microbiome analysis.
- The combination of leading-edge comprehensive metagenomic sequencing and evidence-based reporting provides precise imaging of the gut microbiome.
- myBIOME provides a comprehensive analysis of the composition of an individual's gut microbiome and its functional potential to deliver personalized treatment or nutrition recommendations.
- Consumers and healthcare professionals alike benefit from the comprehensive gut microbiome analysis that myBIOME provides to detect the cause of a broad range of health complaints.
- SYNLAB and Microba are now extending the offering to wider distribution across Europe and Latin America.


 Download press release

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PDF | SYNLAB und Microba erweitern strategische Zusammenarbeit für myBIOME | DE

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## Midnight Health, Microba launch precision prebiotics subscription service Vidality

By Matt Ogg27 October 2022

A [partnership](#) between Brisbane-based companies Midnight Health and [Microba Life Sciences \(ASX: MAP\)](#) has borne fruit within five months with the launch of Vidality, a precision prebiotics subscription service for improving the gut microbiome.


The new offering adds to a prolific roll-out of services from [Midnight Health since it was founded in 2021](#), and comes shortly after a \$12 million Series A funding round in August from health fund Nib (ASX: NIB), which had earlier [pumped \\$4 million into the venture](#).

In late May, Microba and Midnight Health signed a three-year partnership to deliver personalised health services to the Australian market.

"Vidality is designed to transform how we understand and improve gut health in Australia," says Nic Blair, who co-founded Midnight Health with Matt Anderson, both winners of the [2022 Brisbane Young Entrepreneur Awards](#) in the Startup category.

"Every Australian has a diverse and unique microbiome, so rather than taking a one-size-fits-all approach, we are now enabling people to understand their unique gut health needs and access a prebiotic supplement that is specifically tailored to them.

"Vidality supports people through a holistic gut health journey that provides personalised analysis and results, educational resources and of course, access to our scientifically-developed pharmaceutical-grade Precision Prebiotics."

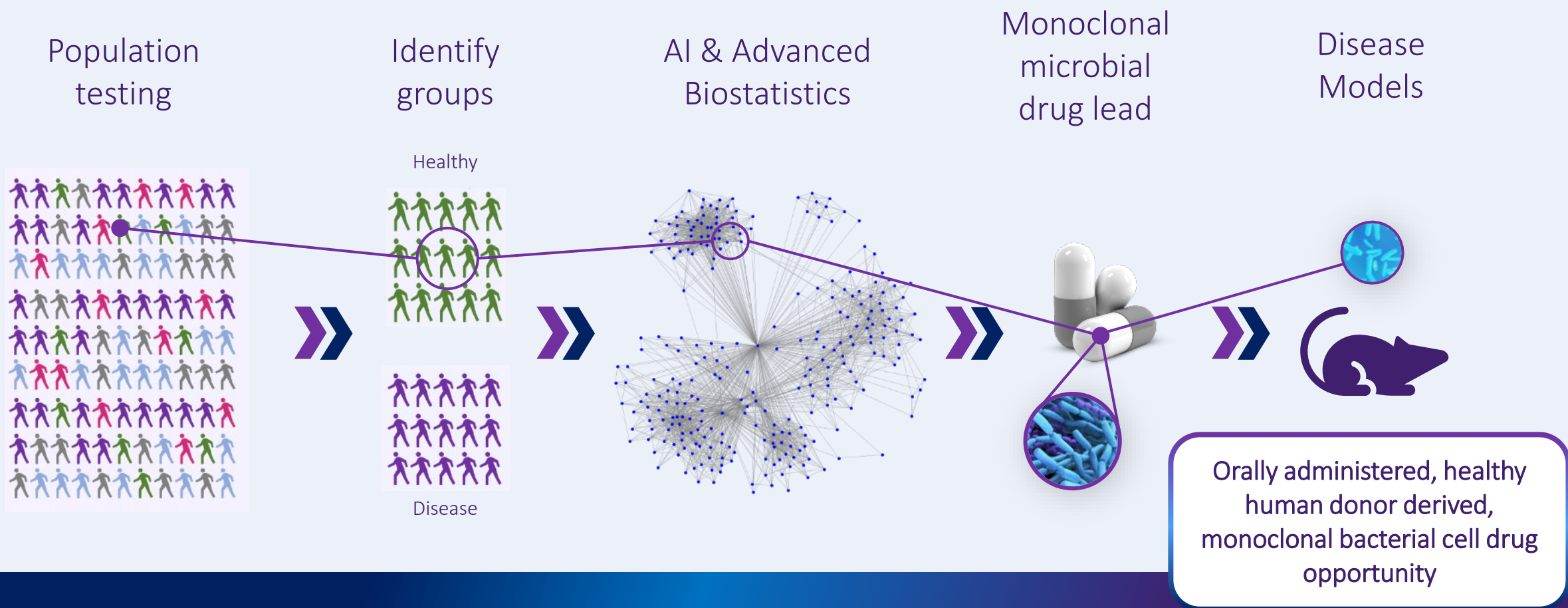




# **Microbiome Therapeutics**

Developing novel monoclonal  
microbial cell therapies

# Repeatable, scalable, data-driven platform **discovering novel monoclonal microbial cell therapies**



Proprietary microbiome databank driving **multiple therapeutic opportunities through a capital light platform**

# Key milestones upcoming for therapeutic programs

## Inflammatory Bowel Disease



### PROGRESSING TO PHASE I

#### Recently Completed

- ✓ Manufacturing scale up
- ✓ FDA Pre-IND meeting requested

#### Upcoming milestones

- FDA Pre-IND meeting
- Phase 1 HREC submission
- Phase 1 HREC approval
- cGMP manufacturing complete
- Phase 1 trial commencement



## Cancer Immunotherapy



### PRECLINICAL

#### Recently Completed

- ✓ Leads discovered
- ✓ Leads isolated

#### Upcoming milestones

- First animal model results
- Immunological MOA studies



## Autoimmune Diseases



### SCREENING

#### Recently Completed

- ✓ Program commenced
- ✓ Strains provided to Ginkgo

#### Upcoming milestones

- First in vitro screening results





# The start of a microbiome therapeutic revolution



**Q4 CY22 /Q1 CY23**  
**anticipated FDA approval**  
Feecal doner derived enema  
drug product

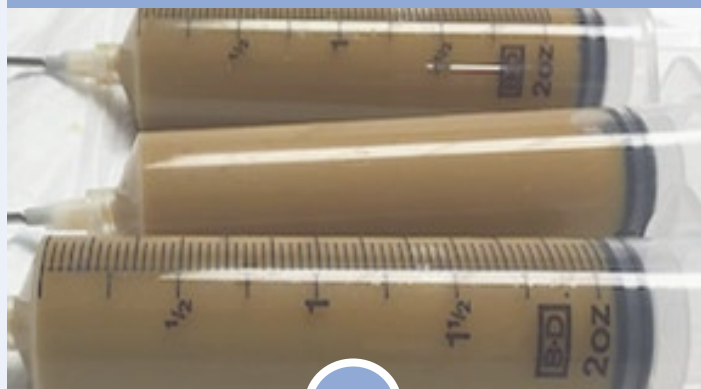


**H1 CY23**  
**anticipated FDA approval**  
Feecal doner derived oral  
capsule drug product



**FDA APPROVAL WOULD**  
**CLEAR THE PATH TO MARKET**  
**FOR LIVE MICROBIOME DRUGS,**  
**A NEW MODALITY.**

**First Generation**  
Fecal Doner Derived



**Second Generation**  
Bacterial Consortia



**Next Generation**  
Single Strain & Small Molecule

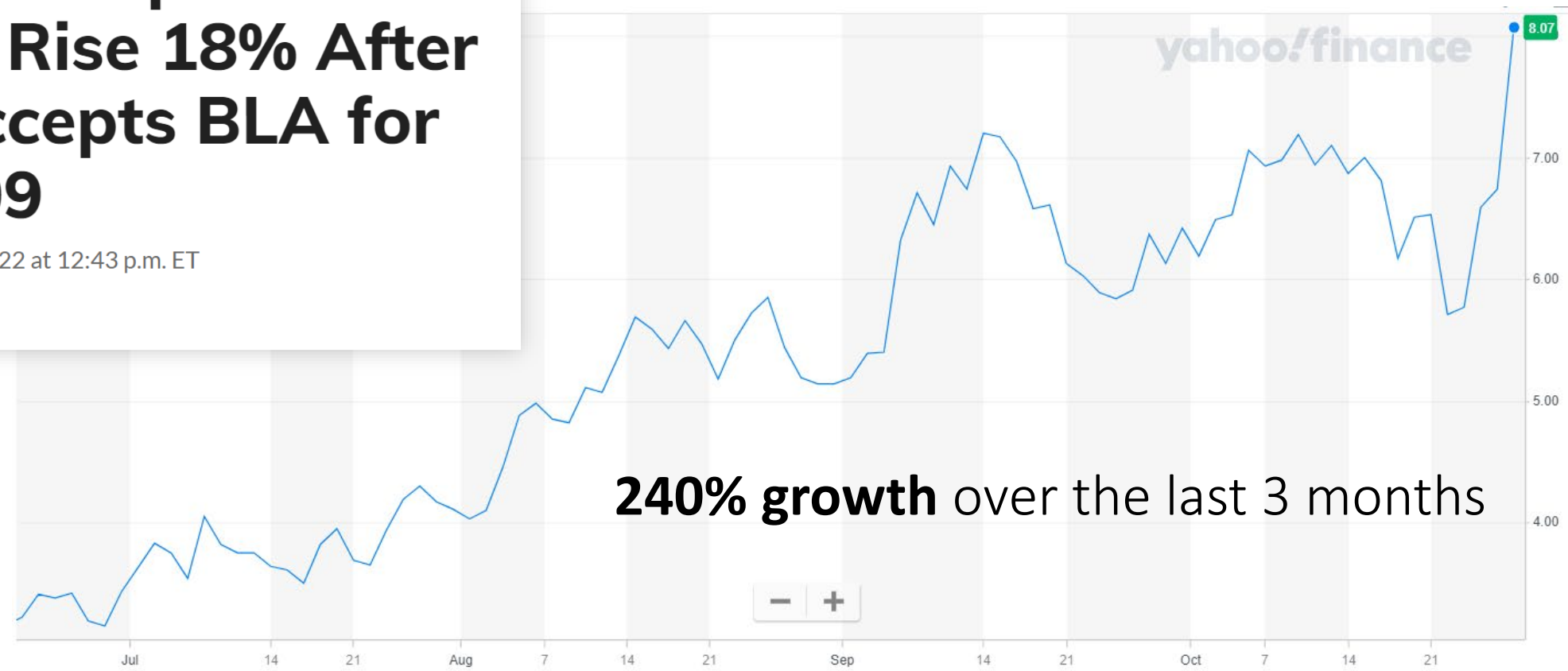


# Seres Therapeutics performance as FDA approval edges closer

DOW JONES  
NEWSWIRES

## Seres Therapeutics Shares Rise 18% After FDA Accepts BLA for SER-109

Published: Oct. 26, 2022 at 12:43 p.m. ET



# Outlook





# Upcoming Milestones for FY23

2022 OCT – DEC	2023 JAN - MAR	2023 APR - JUN
<div>Services</div> <div>New healthcare product full launch</div>		
<div>Services</div> <div>SYNLAB country expansion</div>		
<div>Services</div> <div>New international distribution deals</div>	<div>Services</div> <div>New international distribution deals</div>	
	<div>Therapeutics - IBD MAP315 program</div> <div>Phase 1 HREC Submission</div>	
	<div>Therapeutics - IBD MAP315 program</div> <div>FDA Pre-IND meeting outcome</div>	
	<div>Therapeutics - IO Program</div> <div>Pre-clinical results</div>	<div>Services</div> <div>New international distribution deals</div>
	<div>Therapeutics – Autoimmune Program</div> <div>First <i>in vitro</i> screening results</div>	<div>Therapeutics - IBD MAP315 program</div> <div>GMP manufacture complete for Ph1</div>
		<div>Therapeutics - IBD MAP315 program</div> <div>HREC Approval for Phase 1 trial</div>
		<div>Therapeutics - IBD MAP315 program</div> <div>Phase 1 trial commencement</div>

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