



Announcement Summary

Entity name

TAMBORAN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 31, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TBN	ORDINARY FULLY PAID	15,625,000	31/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TAMBORAN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

28135299062

1.3 ASX issuer code

TBN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

20-Sep-2022 10:16

Announcement Title

New - Proposed issue of securities - TBN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TBN : ORDINARY FULLY PAID

Issue date

31/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

15,625,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.21000000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to the Appendix 3B lodged 20 September 2022. This appendix 2A is the second of 2 forms being lodged today covering the second tranche of ordinary shares being issued as outlined in the Capital Raise announced on 20 September 2022 and approved by shareholders at a General Meeting held on 25 October 2022.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TBN : ORDINARY FULLY PAID	753,702,108

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	38,400,000
TBNAD : ORDINARY FULLY PAID RESTRICTED	212,321,233
TBNAE : OPTION EXPIRING 26-MAY-2026 EX \$0.32	2,819,290
TBNAF : OPTION EXPIRING 26-MAY-2026 RESTRICTED	9,984,584
TBNAG : OPTION EXPIRING 26-MAY-2026 RESTRICTED	6,166,667
TBNAH : OPTION EXPIRING 26-MAY-2026 EX \$0.32	750,000
TBNAI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367	1,250,000