



Announcement Summary

Entity name

LIMEADE INC.

Announcement Type

New announcement

Date of this announcement

Tuesday November 01, 2022

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|---|---|---|--------------------------|
| LMEAC | RESTRICTED STOCK UNIT | 359,062 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 30/09/2022 |
| LMEAA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 2,561,226 | Expiry of option or other convertible security without exercise or conversion | 30/09/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LIMEADE INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

637017602

1.3 ASX issuer code

LME

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/11/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,561,226

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The Options expired on various dates throughout Q3 and Q4 2022.

ASX +Security Code and Description

LMEAC : RESTRICTED STOCK UNIT

Unquoted +equity securities that have ceased

Number of securities that have ceased

359,062

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The RSUs were forfeited on various dates throughout Q3 and Q4 2022 upon termination of employment in accordance with their terms.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| LME : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB | 255,649,610 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| LMEAB : ORDINARY FULLY PAID | 1,074,900 |
| LMEAC : RESTRICTED STOCK UNIT | 9,193,177 |
| LMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 25,077,945 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.