



1 November 2022

Australian Securities Exchange (ASX) Announcement

COMPLETION OF TRANSACTION

Total Brain Limited (**Company**) confirms that completion of the sale of substantially all of the assets of the business of the Company and its subsidiaries to SonderMind Inc. has occurred.

The Board wishes to thank shareholders for their support for the Company.

The Company will provide further details on the process and timing for the return of capital to shareholders and winding up the Company in due course.

Authorised for release to ASX by:

Matthew Morgan
Non-Executive Director
Total Brain Limited