

## **Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Eastern Metals Limited ABN 29 643 902 943 (ASX Code: EMS) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 31 October 2022, the Company issued a total of 408,163 ordinary fully paid shares for an issue price of A\$0.245 per share and subject to voluntary escrow for a period of 12 months ending 31 October 2023 (**Shares**).

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) and 708A(8) of the Corporations Act that investors and their professional advisors would reasonably have expected to find in a disclosure document.

### **Authorisation for this Announcement**

This announcement has been authorised for release by the Company’s Disclosure Officers in accordance with its Disclosure and Communications Policy which is available on the Company’s website, [www.easternmetals.com.au](http://www.easternmetals.com.au).

### **Contacts**

For more information or to arrange an interview, please contact:

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