

Announcement Summary

Entity name

IOUPAY LIMITED

Date of this announcement

Wednesday November 02, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted option exercisable at \$1 per option, expiring 02/11/2023	15,000,000	02/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IOUPAY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

11091192871

1.3 ASX issuer code

IOU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options as announced to the market in an Appendix 3B on 18 February 2021.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed

Unlisted option exercisable at \$1 per option, expiring 02/11/2023

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

2/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02343015-2A1281229?access_token=8_3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 1.00000000 2/11/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

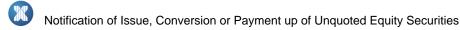
Description

Unlisted option exercisable at \$1 per option, expiring 02/11/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

None.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Issue of options as announced to the market in an Appendix 3B on 18 February 2021.

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The options are issued to the lead manager or their nominees as part of the consideration for acting as the lead manager of the capital raising conducted in February 2021.

Purpose of the issue

Other

Additional Details

None.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

IOU : ORDINARY FULLY PAID 554,012,065

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IOUAB : OPTION EXPIRING 01-MAY-2023 EX NIL	1,650,000
IOUAD : OPTION EXPIRING 27-JAN-2024 EX NIL	3,200,000
New class - code to be confirmed : Unlisted option exercisable at \$1 per option, expiring 02/11/2023	15,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
 ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

15,000,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No