

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Greenvale Mining Ltd (ASX:GRV)

ACN/ARSN ACN 000 743 555

1. Details of substantial holder (1)

Name Kalonda Pty Ltd and its related bodies listed in Annexure A

ACN/ARSN (if applicable) ACN 009 137 222

There was a change in the interests of the substantial holder on 03/11/2022

The previous notice was given to the company on 17/08/2020

The previous notice was dated 17/08/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	14,800,000	11.14%	23,263,359	5.52%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

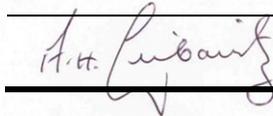
The addresses of persons named in this form are as follows:

Name	Address
Anthony Leibowitz	PO Box 199, Bondi Junction NSW 1355
Kalonda Pty Ltd	PO Box 199, Bondi Junction NSW 1355
Floreat Investments Pty Ltd	PO Box 199, Bondi Junction NSW 1355

Signature

print name **Anthony Leibowitz** capacity **Director**

sign here



date **03/11/2022**

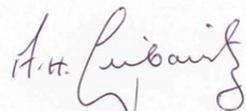
DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is annexure A referred to in Form 604, Notice of change of interest of substantial holder dated 3 November 2022



Anthony Leibowitz

Director

Dated 3 November 2022

1. Details of substantial holder (1)

Name	ACN/ABN
Kalonda Pty Ltd	ACN 009 137 222
Floreat Investments Pty Ltd	Not applicable
Anthony Leibowitz	Not applicable

2. Change in relevant interests (3)

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
11/08/2020	Kalonda Pty Ltd and Floreat Investments Pty Ltd	Non cash sale of shares in Knox Resources Ltd	\$7,946.99	402,631 ordinary fully paid shares	402,631 voting rights
01/12/2020	Kalonda Pty Ltd and Floreat Investments Pty Ltd	Participation in share placement, approved by shareholders on 01/12/2020	\$140,000.00	7,368,420 ordinary fully paid shares	7,368,420 voting rights

23/03/2021	Kalonda Pty Ltd and Floreat Investments Pty Ltd	Participation in the Share Purchase Plan	\$25,000.00	192,307 ordinary fully paid shares	192,307 voting rights
26/04/2021	Kalonda Pty Ltd and Floreat Investments Pty Ltd	Dilutionary impact of options having been exercised into ordinary shares	N/A	N/A	N/A
30/04/2021	Kalonda Pty Ltd and Floreat Investments Pty Ltd	Dilutionary impact of ordinary shares having been issued in satisfaction of lead manager fees	N/A	N/A	N/A
15/06/2021	Kalonda Pty Ltd and Floreat Investments Pty Ltd	Dilutionary impact of options having been exercised into ordinary shares	N/A	N/A	N/A
13/08/2021	Kalonda Pty Ltd and Floreat Investments Pty Ltd	Dilutionary impact of options having been exercised into ordinary shares	N/A	N/A	N/A
20/08/2021	Kalonda Pty Ltd and Floreat Investments Pty Ltd	Dilutionary impact of options having been exercised into ordinary shares	N/A	N/A	N/A
11/08/2022	Kalonda Pty Ltd and Floreat Investments Pty Ltd	Dilutionary impact of performance rights having been exercised into ordinary shares	N/A	N/A	N/A
03/11/2022	Kalonda Pty Ltd and Floreat Investments Pty Ltd	Participation in the Share Purchase Plan	\$30,000.00	500,001 ordinary fully paid shares	500,001 voting rights

3. Present relevant interests (4)

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Kalonda Pty Ltd ATF the Leibowitz Superannuation Fund	Kalonda Pty Ltd	Kalonda Pty Ltd	Section 608(1) (a) of the Corporations Act.	21,081,173 ordinary shares	21,081,173 voting rights
Floreat Investments Pty Ltd	Floreat Investments Pty Ltd	Floreat Investments Pty Ltd	Section 608(1) (a) of the Corporations Act.	2,182,186 ordinary shares	2,182,186 voting rights
Anthony Leibowitz			Relevant interest under section 608(3) (b), where a person is taken to have the same relevant interests as a body corporate, or managed investment scheme, in which the person has 'control'.	23,263,359 ordinary shares	23,263,359 voting rights