



Announcement Summary

Entity name

BIKEEXCHANGE LIMITED

Date of this announcement

Thursday November 03, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BEXAC	OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED	30,000,000	31/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BIKEEXCHANGE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625305240

1.3 ASX issuer code

BEX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue pursuant to Resolution 12 of the Company's 2022 Notice of AGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

BEXAC : OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED

Date the +securities the subject of this notification were issued

31/10/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue following receipt of Shareholder approval, pursuant to Resolution 12 of the Company's 2022 Notice of AGM



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Advisor options issued as part of the fees for services to be provided

Purpose of the issue

To pay for services rendered

Additional Details

Options exercisable at \$0.03 (3 cents) expiring 31 October 2027

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Advisor options issued as part of the fees for services to be provided

Purpose of the issue

To pay for services rendered

Additional Details

Options exercisable at \$0.06 (6 cents) expiring 31 October 2027

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Advisor options issued as part of the fees for services to be provided

Purpose of the issue

To pay for services rendered



Additional Details

Options exercisable at \$0.09 (9 cents) expiring 31 October 2027

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BEX : ORDINARY FULLY PAID	504,820,352

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEXAB : ORDINARY FULLY PAID RESTRICTED	129,208,783
BEXAC : OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED	37,903,846
BEXAD : OPTION EXPIRING 09-FEB-2028 EX \$0.45	7,850,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/10/2022