

04 November 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: ANZ - CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the ANZ CitiFirst Self-Funding Instalments (ASX code ANZSOA, ANZSOB, ANZSOC, ANZSOD, ANZSOE, ANZSOF, ANZSOG, ANZSOH, ANZSOI & ANZSOQ), declared the record date for entitlements to AUD 0.74, fully franked dividend for the ANZ CitiFirst Self-Funding Instalment is 8 November 2022, coinciding with the record date for ANZ ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 7 November 2022. Again, this coincides with the ex-dividend date for ANZ ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
ANZSOA	\$7.3627	\$6.6227
ANZSOB	\$12.0934	\$11.3534
ANZSOC	\$9.4919	\$8.7519
ANZSOD	\$12.4899	\$11.7499
ANZSOE	\$18.5778	\$17.8378
ANZSOF	\$14.7639	\$14.0239
ANZSOG	\$12.8557	\$12.1157
ANZSOH	\$18.2123	\$17.4723
ANZSOI	\$19.2836	\$18.5436
ANZSOQ	\$11.2965	\$10.5565

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager