

04 November 2022

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

**Re: MQG - CitiFirst Self-Funding Instalment Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the MQG CitiFirst Self-Funding Instalments (ASX code MQGSOA, MQGSOB, MQGSOC, MQGSOD, MQGSOE, MQGSOF & MQGSOQ), declared the record date for entitlements to AUD 3.00, 40% franked dividend for the MQG CitiFirst Self-Funding Instalment is 8 November 2022, coinciding with the record date for MQG ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 7 November 2022. Again, this coincides with the ex-dividend date for MQG ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
MQGSOA	\$74.2275	\$71.2275
MQGSOB	\$56.6462	\$53.6462
MQGSOC	\$96.4179	\$93.4179
MQGSOD	\$101.7744	\$98.7744
MQGSOE	\$133.9137	\$130.9137
MQGSOF	\$139.2702	\$136.2702
MQGSOQ	\$67.5409	\$64.5409

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager