

04 November 2022

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew,

**Re: MQG - CitiFirst Self-Funding Instalment MINI Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the MQG CitiFirst Self-Funding Instalment MINI (ASX code MQGSO1, MQGSO3 & MQGSO4), declared the record date for entitlements to AUD 3.00, 40% franked dividend for the MQG CitiFirst Self-Funding Instalment is 8 November 2022, coinciding with the record date for MQG ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 7 November 2022. Again, this coincides with the ex-dividend date for MQG ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
MQGSO1	\$74.6601	\$71.7064
MQGSO3	\$52.3168	\$49.3493
MQGSO4	\$26.2539	\$23.2702

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager