



7 November 2022

CD Private Equity Fund III (CD3.ASX)

Results of meeting

In accordance with ASX Listing Rule 3.13.2, E&P Investments Limited, in its capacity as responsible entity (**Responsible Entity**) of CD Private Equity Fund III (ARSN 612 132 813) (**Fund III**), announces the outcome of Fund III's General Meeting held today, 7 November 2022.

The Proposal (as modified by way of a supplementary explanatory memorandum and supplementary product disclosure statement dated 26 October 2022) was designed to improve both the liquidity profile of the CD private equity fund series and the ability of investors to exit at a fair price. The Responsible Entity continues to believe that it was in the best interests of investors to put the Proposal to investors for consideration.

However, following feedback received from investors and having regard to proxies received, the Responsible Entity determined not to proceed with the Proposal. As a consequence, while the meeting proceeded, the Proposal was not voted on at the meeting.

Instead, the Chair proposed that the resolutions relating to the Proposal be withdrawn, and that was approved by ordinary resolution at the meeting. A summary of the voting results on the question of withdrawal of the Proposal resolutions is attached.

No further changes to Fund III's structure are contemplated at this time.

For further information, contact: Investor Relations 1300 454 801

Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of CD Private Equity Fund III.

**CD Private Equity Fund III
Extraordinary General Meeting
Monday, 07 November 2022
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
That the proposed Resolutions 1 to 4 (inclusive) ("Resolutions") set out in the Notice of Meeting dated 7 October 2022 ("Notice") be withdrawn and the Resolutions not be put to the vote at the meeting convened under the Notice.	Ordinary	11,175,314 70.97%	3,169,918 20.13%	1,402,392 8.91%	0	12,642,089 79.95%	3,169,918 20.05%	6,500	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.