

Dispatch of Non-Renounceable Rights Issue Prospectus

7 November 2022 - Identitii Limited (Identitii, Company) (ASX:ID8) is pleased to advise that it has completed the dispatch of the Prospectus dated 27 October 2022, together with an Entitlement and Acceptance Form.

Shares in the Rights Issue are being offered to eligible shareholders on the basis of one (1) New Share for every two (2) existing Shares held, at an issue price of \$0.04 per New Share, together with a free attaching option on the basis of one (1) New Option for every two (2) New Shares subscribed. The Options are exercisable at \$0.08 and expire on the date that is two years from the date of issue. Shareholders will also have the opportunity to apply for any unplaced shares before the offer is closed. Fund raised under the Rights Issue will be used, in part, for sales and marketing, and continued product development.

Further details on the Offer, including details on how to accept the Offer and key risks associated with the Offer are set out in the Prospectus. Applications for New Shares and Options under the Offer may only be made by completing the Form which accompanies the Prospects. Shareholders eligible to participate in the Offer should read the Prospectus carefully and consult their professional advisers as necessary.

The Offer is expected to close at 5.00pm (ESDT) on Tuesday, 6 December 2022. We encourage eligible shareholders who wish to participate in the Offer to make your payment via BPAY using the payment instructions on your personalised form. Further details on how to participate are set out in the Prospectus.

The following are Indicative dates for the Offer:

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|--|------------------|
| Closing Date as at 5:00pm | 6 December 2022 |
| Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities | 13 December 2022 |

* The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

This announcement has been approved and authorised to be given to the ASX by the CEO of Identitii Limited.

For more information, please contact:

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[About Identitii](#)

Identitii Limited is helping regulated entities reduce their exposure to regulatory risk, without replacing existing technology systems. Founded in 2014 and headquartered in Sydney, Australia, Identitii is listed on the Australian Securities Exchange (ASX:ID8).

For more information visit: www.identitii.com

Identitii Limited

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