



## Announcement Summary

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**Entity name**

CHESSER RESOURCES LIMITED

**Date of this announcement**

Monday November 07, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options with an exercise price of \$Nil and an expiry of 30 June 2027	5,949,450	07/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CHESSER RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

14118619042

### 1.3 ASX issuer code

CHZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/11/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options with an exercise price of \$Nil and an expiry of 30 June 2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

7/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mark Connelly	Marcon Investments (WA) Pty Ltd	659,341
Simon O'Loughlin	Yoix Pty Ltd	439,560
Simon Taylor	Jimbzal Pty Ptd	439,560
Robert Greenslade	GP Securities Pty Ltd	439,560
Andrew Grove	Rockfrog Holdings Pty Ltd	3,571,429

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The material terms of the securities are set out in the Explanatory Memorandum accompanying the notice of Annual General Meeting dated 30 September 2022 which can be accessed via the following URL link:

<https://www.investi.com.au/api/announcements/chz/503cc165-bfb.pdf>



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.00000000	30/6/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

CHZ : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The material terms of the Employee Incentive Plan are set out in Annexure 2 to the Explanatory Memorandum accompanying the notice of Annual General Meeting dated 30 September 2022 which can be accessed via the following URL link:

<https://www.investi.com.au/api/announcements/chz/503cc165-bfb.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details**Number of +securities**

5,949,450



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CHZ : ORDINARY FULLY PAID	588,123,110

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHZAS : OPTION EXPIRING 31-JAN-2026 EX NIL	5,000,000
CHZAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,686,884
CHZAB : SHARE RIGHTS	1,026,685
CHZAR : OPTION EXPIRING 07-DEC-2025 EX NIL	11,800,000
CHZAC : OPTION EXPIRING 30-JUN-2026 EX NIL	3,424,208
CHZAQ : OPTION EXPIRING 30-NOV-2023 EX 8C	2,000,000
New class - code to be confirmed : Unlisted options with an exercise price of \$Nil and an expiry of 30 June 2027	5,949,450



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

3/11/2022